

TAC-16 agenda – 6th September 2024

Item	Start	Finish	Time	Item	Presenter	Notes							
1	09:00	9:30	30	Breakfast / Arrival									
2	9:30	09:40	10	Welcome & Apologies	Eric Brown								
3	09:40	09:45	5	Minutes of last meeting and matters arising	Eric Brown								
4	09:45	09:55	10	Feedback from the last meeting	Cameron Shade								
5	09:55	10:25	30	Flexibility	Yingyi Wang / Damien Kelly								
6	10:25	10:50	25	Strategic Energy Planning	Darren Holyoake								
	10:50	11:05	15	BREAK									
7	11:05	11:30	25	FSO Day 1 to Day 2	Brian Nixon								
8	11:30	11:55	25	Data sharing infrastructure	Simon Evans								
9	11:55	12:10	15	Open Balancing Platform update	Brendan Lyons								
10	12:10	12:20	10	Subgroups update	Cameron Shade								
11	12:20	12:25	5	Next meeting	Eric Brown	Next meeting: Friday 6th Dec 2024							
12	12:25	12:30	5	АОВ									

Welcome and apologies

Item 2

Eric Brown

Minutes of last meeting and matters arising

Item 3

Eric Brown

Minutes of last meeting and matters arising

- Minutes of TAC-15 have been published on the ESO website.
- The material from the meeting has also been published.
- This section will be used to discuss any matters arising.

Actions

ID	Action Description	Owner
A02	Investigate whether teams can be used as an offline communication method with TAC members.	JS
A03	Organise September meeting in person	CS
A06	Work with SP and FD to organise a session with another sector	Chair
A08	Send out vote for September location	CS
A09	Ask for OBP topics TAC would be interested in seeing in the future	CS
A11	Draft 2 pages on what the ESO would like to discuss with Telecoms director	SR/JS/CS

Feedback from the last meeting

Item 4

Cameron Shade

Feedback from the last meeting

The topics discussed at the last meeting were:

- Connections
- Energy Data Domains
- Data Sharing Infrastructure - Pilot
- Open Balancing
 Platform

Open Balancing Platform

- Presentation on batteries and small BMU instructions since go live in December
- Discussion on how OBP handles constraints, clarity was given on the current state and the future iterations.

Connections

- TAC asked if works to improve capacity could be prioritised currently.
- TAC highlighted a future problem where once prioritisation in place everyone will create large justifications why theirs is most important.
- TAC offered support removing blockers to this.

Action Taken Since

 Connections 360 beta testing began 16th August.

Energy Data Domains

- TAC commented this was great to see and advised to not create standards before consulting the data providers.
- TAC warned users could confuse measured data with modelled, forecast or estimated data.
- TAC questioned where spacial, environmental and supply chain data would be.

Action Taken Since

- Adhering to existing standards but ensuring if new standards are required to seek input from stakeholders in their creation.
- Ensuring metadata clearly describes the data and source properties.
- Added a Geospatial Data Domain, with a subdomain Reference Data.

Data Sharing Infrastructure - Pilot

- TAC asked whether existing data sharing use cases would pull into this in the long term.
- TAC suggested a lot of data sharing is already planned and asking to redesign will be difficult.
- Clarity was given on embedding containers is an option to support those without capability to build.

Action Taken Since

- New and existing cases will be considered as part of the programme
- Industry stakeholders will be engaged with during the pilot / MVP to understand their needs and align.
- This will be tested during the pilot phase.

ESO

Flexibility Markets Strategy

Item 5

Yingyi Wang / Zohreh Mohammadi / Damien Kelly

Context

Operability Strategy

Future Energy Scenarios



Three types of flexibility requirements to operate a Net Zero system

- Flexibility for Frequency: second-by-second imbalances
- Within-Day Flexibility: daily imbalances
- Flexibility for Adequacy: long periods of over or under supply

Projection of available flexible technologies

- Consumer flexibility (Residential, I&C, Transport)
- Batteries
- Long duration energy storage
- Interconnectors

Enabling all types of flexibility resources in the mid-term

- Enable all types of flexibility resources so our requirements can be met at the lowest costs to deliver whole system value for end consumers
- First publication is focused on Consumer Flexibility

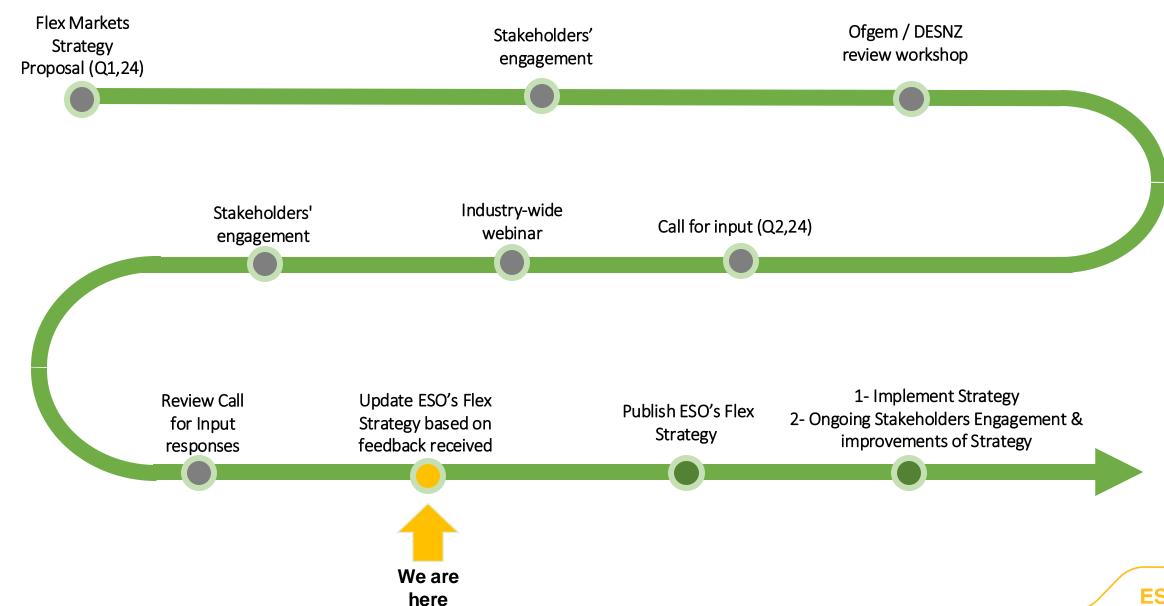
What will we cover in today's session

- 2030 Flexibility Markets Strategy
- Technical elements contributing to success of 2030 strategy
- Routes to Market Review

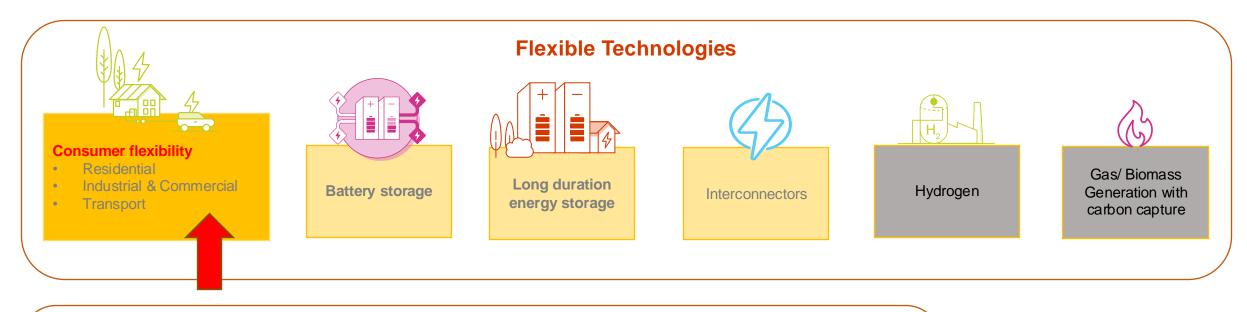
Key questions we would like to hear your feedback

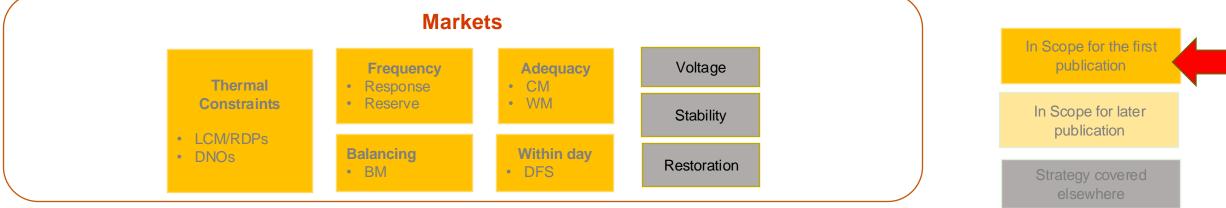
 How can we accelerate market participation from smaller-scale assets practically through digital and data

Summary of Progress To Date & Next Steps



Scope of 2030 Flexibility Markets Strategy

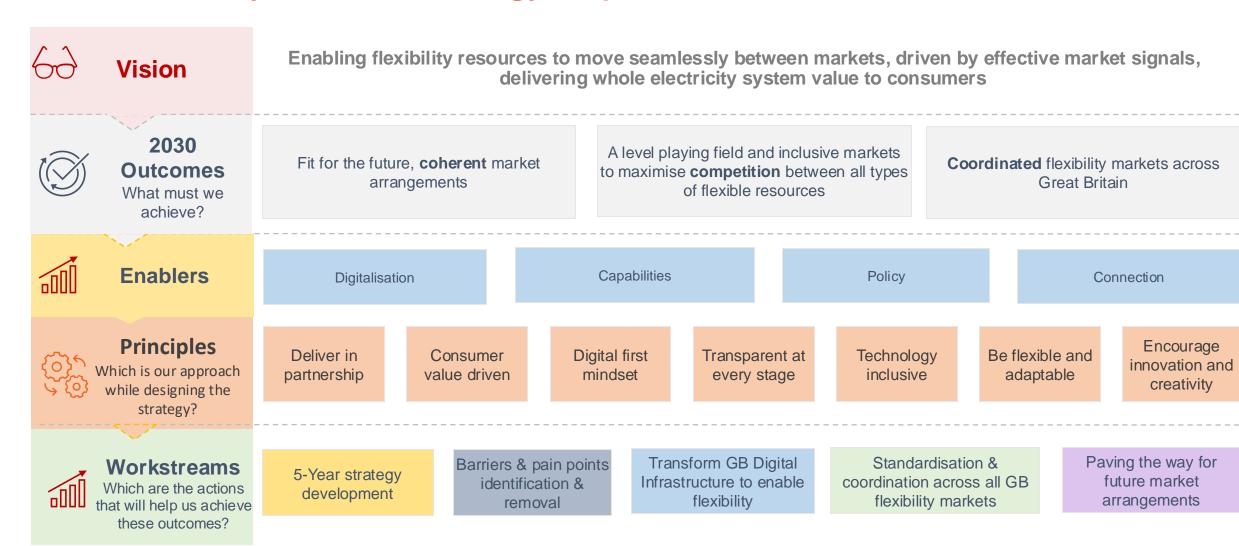




Feedback received in the Call for Input:

Extend the scope to cover more technology types

2030 Flexibility Markets Strategy Map Map Publicly Available



Call for Input: What are the technical gaps to enable consumer flexibility?

Data

Platform Coordination

Hardware

Capabilities

CFI Feedbacks

Grid operators need data to operate consumers flexibility

- quality data
- Standardised data
- data infrastructure to share data
- Governance

 Flex providers have to use different platforms to add the same data for ESO/DNOs

- Appliance must be capable of providing the required data
- EVs must be capable of V2G

 Automate Dispatch and transparency is needed to dispatch large number of small consumer flexibility

How it is addressed

DER visibility project

- required data
- standardisation of data
- Organizational, policies, technology changes
 Data Sharing Infrastructure (DSI)
- Sharing infrastructure
- Governance

ESO Services

- **SMP** as single point of registration for balancing services and BM
- DEP as single account management platform

ESO/DNOs

- Ofgem's flexibility digital infrastructure as single point of asset registration
- Standardization and data sharing through Open Networks/MF
 - Market design
 - Operational
 - Stackability

- Not under direct control of ESO
- Smart and Secure Electricity System Plan(DESNZ)

Enhanced dispatch
automation and
transparency as part of
the future of the
balancing programme

Discussion: Are the listed initiatives addressing the concerns?

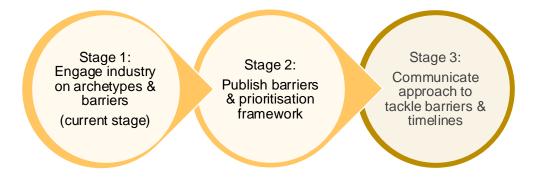
Background to Routes to Market Review for Consumer Flexibility

Routes to market review objective

The ESO flexibility market strategy aims to support the evolution of consumer flexibility by focusing on unlocking routes to market for flexibility service providers, helping to incubate and encourage the emerging supply chain for consumer flexibility.

This routes to market review for consumer flexibility is a part of the Flexibility Market Strategy workstream 2, to identify and remove barriers and pain points for flexibility across ESO services and markets.

This review aims to identify and prioritise barriers and set out our approach to removing barriers and timeframes for doing so.



Stage 1 – identifying barriers

- For stage 1, we developed a set or "archetypes" internally and mapped the known barriers.
- We then published the archetypes and barriers as part of this "stage 1" review to get industry input on the barriers and associated archetypes.
- We also published a questionnaire in order to get feedback.
- Published docs:
 - Summary doc
 - Archetypes
 - Barriers matrix
 - ESO Service Requirements

	Demand S	ide Flexibility Archetypes	Static		Dynamic	Dynamic	ic Dynamic		Fast	Quick		Balancing		Demand	Balancing	Key:
Consumer r	Route to market provider	Flexible asset type	Frequency Response		Containment	Moderati		STOR	Reserve	Reserve	Slow Reserve	Reserve	Constraint Market	Flexibility Service	Mechanism	
		Behavioral														Not aware
	Supplier	EV			•					•	•	•			-	any
	Supplier	Battery & Solar			•					•	•	•			-	insurmount
		Heat			•			0		•	•	•				barriers
	Independent	Behavioral											•	-		
Domestic	VLP	EV			•	•	•		•	•	•	•	•	-		
Jomestic	Aggregator	Battery & Solar			•	•	•	0	•	•	•	•	•		0	
	Aggregator	Heat	0		•	•	•	0	•	•	•	•	•	0	0	
		Behavioral											•	_		Barriers
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		Small & medium enterprise scheduled flex			ă						-	ă.				
		Small & medium enterprise interruptible flex	0		•			-							-	Barrier
		"Behind the meter" Battery, Solar &/or Wind	0		•							•				are
		District heating			-	•				•		•				stopping all of the
		Fleet EV	<u> </u>			-										
		Large consumer scheduled flex														marke
	Independent	Large consumer interruptible flex	<u> </u>			•			_	•	_	•				
dustrial &		Small & medium enterprise scheduled flex												-		
ommercial		Small & medium enterprise interruptible flex			-	•				•		•		-	-	
		"Behind the meter" Battery, Solar &/or Wind	—					<u> </u>		_						
		District heating	-			-										Not capa
		Fleet FV	<u> </u>													
		Large consumer scheduled flex	0													participa in servi
		Large consumer interruptible flex	1 6													in servi
	Non VLP	Small & medium enterprise scheduled flex	-													
	Aggregator	Small & medium enterprise interruptible flex	-													
		"Behind the meter" Battery, Solar &/or Wind														
		District heating	_		_	_		_	_	_	_	-	-	_	-	

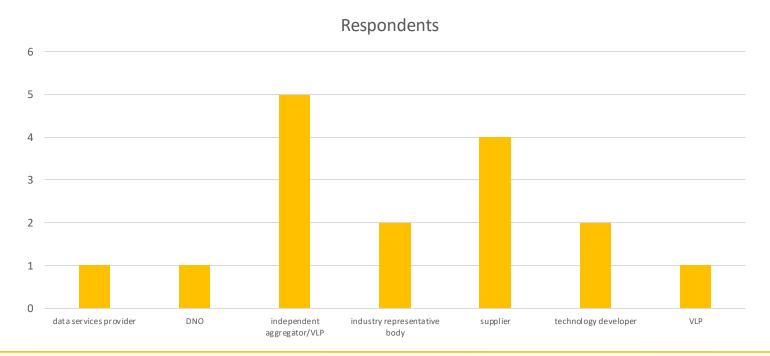
Stage 1 Industry Engagement

Questionnaire

We published a questionnaire with 5 overarching questions in relation to barriers, archetype assumptions & prioritisation, which closed at the end of June. We had a total of 16 responses to the questionnaire. This industry engagement ran in parallel with the Flexibility Market Strategy call for input.

Q&A and 1 to 1 calls

We also held a Q&A session with industry on the 5th June about the Flex Strategy CFI and included Q&A on the Routes to Market Review. We also spoke to several organisations in 1 to 1 calls about both the CFI and Routes to Market Review, including Energy UK and ADE members.



Consumer Flexibility Key Barriers - What We've Heard



Metering

ESO requirements not aligned with metering standards (COP11, MIR, EVSCP)

Operational metering for BM & reserve

Half hourly settlement requirements (BM, LCM, BR, BM QR & SR)

Specific

barriers

Measuring
Instruments
Regulations (MIR)
- display
requirements for
meters

Asset metering restrictions (requiring boundary metering data DFS)

Consumer consenting process for smart meter data access for 3rd parties (aggregators)

Baselines

60 min nomination baselines difficult for BtM assets in Response

Cross service baseline complexity

Settlement

Demand turn up commercially uncompetitive for aggregators

Various

1MW minimum for participating in most ESO services (& locational requirements)

No decimalisation/sub MW increments for ESO services

Lack of visibility of stacking opportunities

Final consumption levies for demand

EFA blocks & commitment windows

Skip rate in BM

Registration / Onboarding of assets

How can we accelerate market participation from smaller-scale assets practically through digital and data?

Strategic Energy Planning

Item 6

Darren Holyoake

Topics to discuss

As we build the strategic capability for SEP, are there any additional considerations or insights to our delivery approach?

Agenda

- Strategic Energy Planning overview
- Considerations for achieving SEP mission
- RESP approach
- Cross-cutting capabilities
- Architectural principles
- Delivery approach
- SEP capability overview
 - Data & Analytics
 - Geospatial / location intelligence
- Discussion

Strategic Energy Planning (SEP) Digital Charter

Our Digital Mission for Strategic Planning is focused on not only how we can address the industry challenges of today, but how we can adopt a digital approach to anticipate and adapt to future challenges

Future Energy Scenarios (FES)

Supply and demand projections of central pathways and risk envelopes



Strategic Spatial Energy Planning (SSEP)

electricity, hydrogen and gas

Regional Energy Strategic Planning (RESP)

Network Planning (CSNP)

Centralised Strategic

- Scope includes all networked energy
- Electricity and hydrogen systems completely codependent

Full

ambition

Day 1

capability for

National

Energy

System

Operator

(NESO)

Current

data &

digital status

- · Consideration of liquid fuels
- Supply, demand and high-level network needs co-optimised
 - Capacities, locations & timings

Vectors in scope include

- Government inputs & endorsed by Government and Ofgem
- Strategic Environmental Assessment
- Status in planning

- 11 regional energy plans across all energy vectors developed with local stakeholders
- Plans inform distribution network price controls
- Regional plans join up local energy plans with national plans

Transmission, onshore, offshore

- Electricity: generation & location, wires, batteries
- Gas planning: independent view of pipeline system
- Hydrogen: electrolysis & location

Full ambition but focusing only on electricity and hydrogen, and only on large supply and demand

 Detailed design for RESP is taking place in 2024 and there is no day 1 capability.

Transitional CSNP report released Q1 FY25

- Projects in-flight for immediate modelling requirements. To be reviewed against broader SEP.
- Business requirements workshops

Tactical GIS solution underway with partner for immediate milestones

- Driving strategic GIS/Location Intelligence solution across NESO
- Business requirements workshops
- Greenfield role still under design with Ofgem and DESNZ – consultation underway
- 10 week focussed work on operating model, vision, process and high level DD&T requirements

Cross-cutting capabilities identified and working groups being established

Digitalising Strategic Planning will deliver the following outcomes:

- 1. We will have a whole energy system plan.
- 2. Our plan will be interoperable between SSEP, CSNP, RESP.
- 3. The public will have access to clear and visual outcomes of planning information at a national and regional level.
- 4. Customers will have self-serve access to the information that they need.
- 5. There will be a frictionless user experience across all our Strategic Planning services.
- 6. Customers will be equipped with the digital skills and tools needed to participate in strategic planning processes.
- 7. Data will be assured, transparent and auditable



Considerations for achieving the SEP Digital Mission

Drive to Digital Leader

- •Transforming our organisational culture and digital ways of working is core to our ambition
- •Requires technology, capability, skills and behavioural shift

Role maturity

- •We are delivering at pace to meet SSEP timescales, whilst supporting emerging requirements for RESP
- Managing tactical solutions as pathways to strategic capability build
- •SEP is the catalyst for strategic capability across NESO, e.g. geospatial/locational intelligence

Data volumes

- •The volume of data required to create a Geospatial and Location intelligence solution will be exponential
- •Internal and open source data needed to be able to create a strategic energy overview
- •This incorporates multiple vectors with multiple data sources being available whenever our customers need it
- •Will need to drive data consistency and quality

Complex Modelling

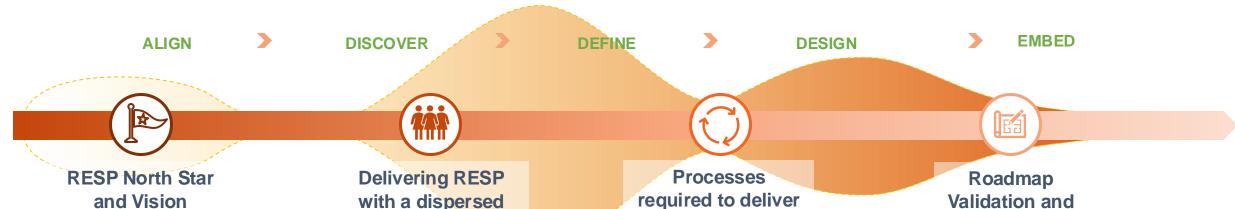
- •Complex modelling with interconnected scenarios relying on common data sets
- •Models must be interoperable and flex to the differing customer requirements
- •Conclusions are consistent between business products but also based on data that is assured, transparent and auditable

Customer expectations

- •Meeting expectations will be challenging due to the increased volume and complexity of decisions
- •Meeting self-service needs regarding visualisation and open data to support what-if analysis.
- •Breadth of customer and stakeholder groups with differing needs, e.g. Local Authorities, Ofgem etc

We are conducting an 8-week discovery piece to define NESO's role in RESP

Following the release of the RESP consultation, we are currently working our way through 4 key deliverables to support NESO in delivering our roadmap to designing and delivering RESP. The development of RESP in the next phase will be collaborative, we look to design and develop the RESP role with the support of Regional industry stakeholders.



Redefine and codify the RESP North Star and Vision, setting the principles and objectives for RESP design

OUTPUT

- Clear understanding of the role of NESO in RESP
- Define RESP vision and principles to underpin the enduring methodology
- · Articulate key strategic objectives and questions

Review and focus the theory and application of regional workforce principles and outcomes, and apply the appropriate approach to RESP.

workforce

OUTPUT

- Present options for dispersed workforce operating model options
- Articulation of key requirements for RESP dispersed workforce operating model

required to deliver **RESP**

Playback and validate the key processes, leveraging archetypes to articulate key accountabilities and requirements of RESP users.

OUTPUT

- High-level process defined, with decision and hand-off points identified
- Identification of inputs and stakeholder roles and responsibilities

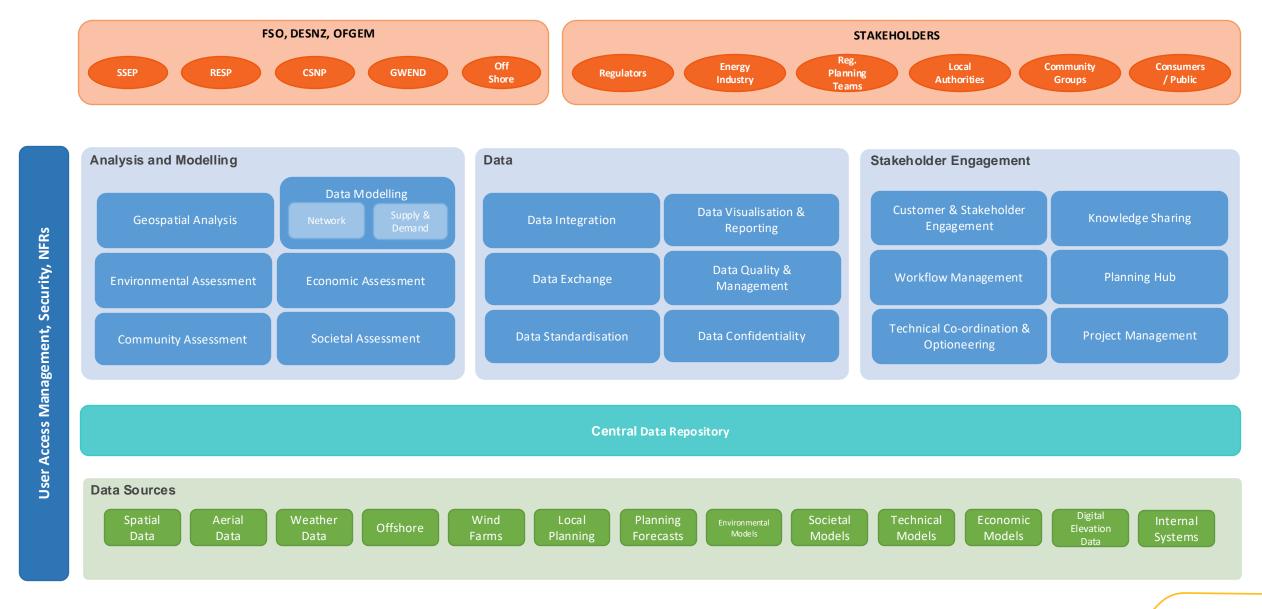
Validation and Challenge

Test, iterate, refine, and increase the granularity and fidelity of the roadmap for delivering ED3 and the end-state RESP.

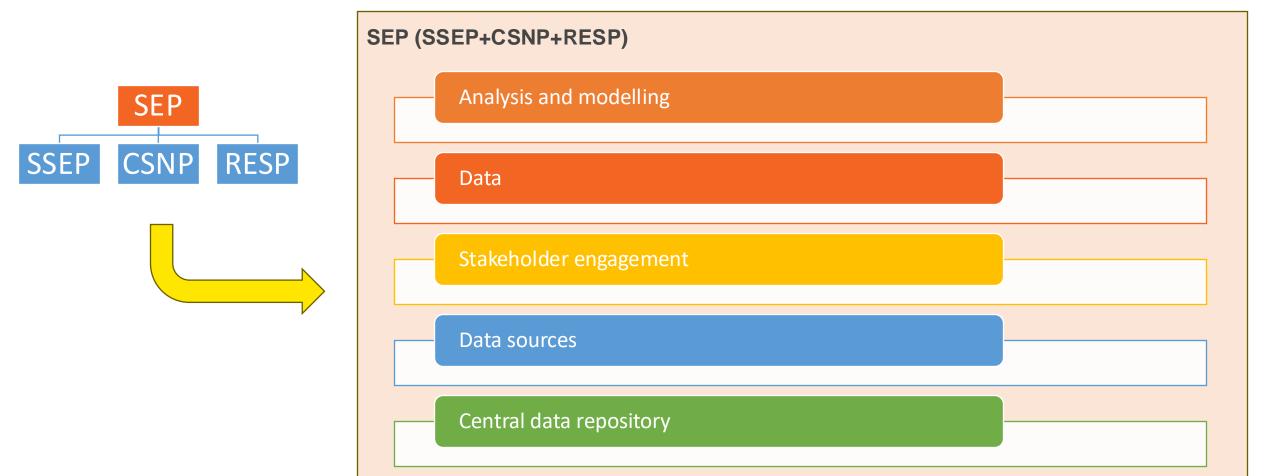
OUTPUT

- · Roadmap (including technical roadmap elements)
- · Common understanding of what opportunities technology solutions can provide to meet business needs.

Cross-cutting capabilities identified



Capability based delivery approach



Any considerations on gaps we may have?
Where you have applied this type of capability delivery model, any insights you can provide?
Any challenges you faced related to applying this model?

An enduring geospatial / location intelligence solution will be implemented, with potential to impact multiple areas in NESO

Digital Charter

Overall need and plan captured and updated throughout lifecycle as a living document

Tactical Solution

Immediate needs progressed to enable speed to teams and quick value realisation

Sanctioning

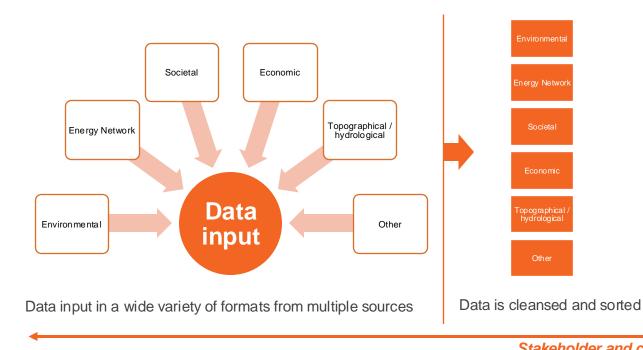
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Societal

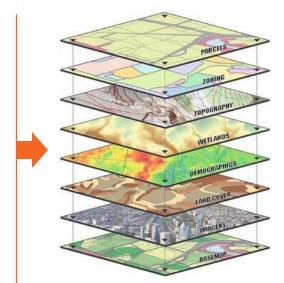
Being progressed in phases and in parallel to all delivery

Delivery

Enduring solutions being defined with migration of tactical solution in the plan



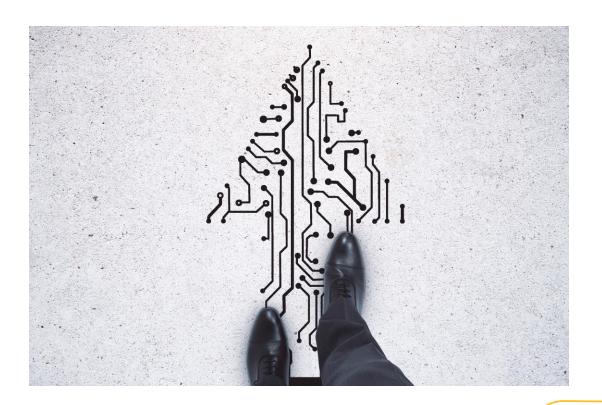




Outcomes: open data, self-service, interoperability, transparency, auditability, interactable Al

For discussion

As we build the strategic capability for SEP, are there any additional considerations?



Break 10:50 - 11:05

FSO Day 1 to Day 2

Item 7

Brian Nixon

Topics to discuss

Are there any considerations or insights to support a successful technology separation from NG?

Day 1 → Day 2 capabilities to support an independent NESO

Key:

DD&T Responsibilit

Joint responsibility with other ESO Directorates



Networks

Establish NESO's enterprise network and transition of OPTEL and CNI Network



Cloud

Build NESO's Cloud Platform to unlock pace and scalability



Digital Workplace

Establish NESO's Digital Workplace capability to enhance user experience



User and Application Migration from NG

Migrate ESO owned Applications and users to NESO's infrastructure



Security

Transition and evolve NESO's physical and cyber security capability



IT Service Management

Transition and evolve NESO's
Service Management
Processes and capabilities
including Incident
Management



Finance

Deliver fit for purpose systems and platforms to enable transformation of NESO Finance function



HR

Deliver fit for purpose systems and platforms to enable transformation of NESO HR function



Procurement

Deliver fit for purpose systems and platforms to enable transformation of NESO Procurement function

ESO Day 2 Delivery Principles

- 1. Customer-centric deployment of technology where ease of use is balanced against functional efficiency
- 2. Digital products and systems will be implemented 'out of the box' with limited configuration
- 3. Design for the future in line with a digital-first mindset and enable data/Al driven decision-making
- Mitigation of risks associated with security, reputation, financial stability and employee well-being is core to all delivery
- 5. Decisions should drive towards timely exits from the TSAs
- Drive efficiency in processes and business operations across NESO to focus on value-adding and customerfocused activities
- 7. Ensure regulatory and license obligations are met and not impacted

Good progress has been made in delivering Day 2 capabilities

- ✓ TSAs (Transitional Service Agreements) and OSA (Operational Service Agreement) agreed between ESO, NG & DESNZ
- ✓ ESO Day 1 to Day 2 TSA Exit plans well developed, socialised and aligned with NG.
- ✓ Day 2 plan & governance structure established with NG
- ✓ Foundational core capabilities delivered for Security, Cloud, ServiceNow, DWS (Digital Workplace Services) & M365
- ✓ Architectural direction for application migration across hosting platforms delivered
- ✓ Physical network separation underway
- ✓ Procurement events underway for new HR, Finance and Procurement platforms, as well as third-party providers to support NESO's networks, ITSM (IT Service Management) and DWS/EUC services

Governance of a Data Sharing Infrastructure

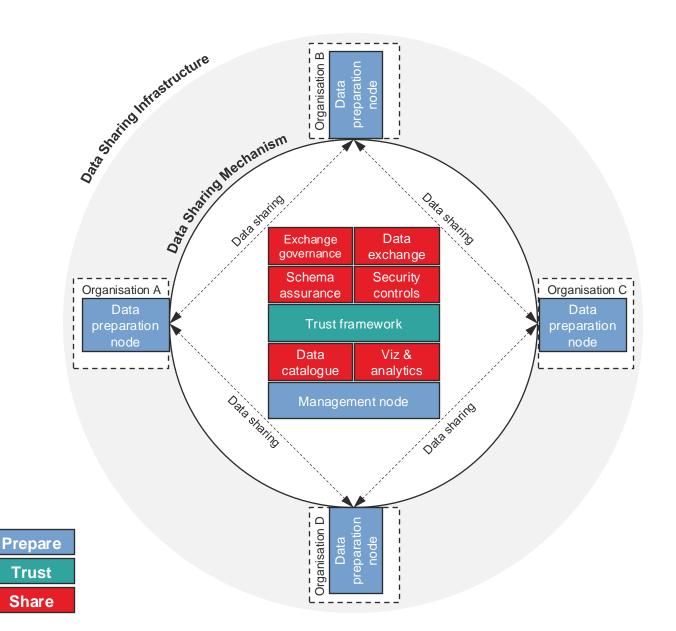
Item 8

Simon Evans

Topics to discuss

- In July 2024, Ofgem launched a consultation on the 'Governance of the Data Sharing Infrastructure' where they recommended that ESO take on the role of the "Interim Data Sharing Infrastructure Coordinator"
- ESO have worked in partnership with industry experts to detail how the "Interim Data Sharing Infrastructure Coordinator" (2024-2028) and "Digitalisation Orchestrator" (2028+) roles will be established and operate.
- ESO would like the TAC's feedback and on the roles.

The data sharing infrastructure (aka digital spine)



Prepare

- Cross-sector data preparation node
- Functionally similar to:
 National Digital Twin Programme

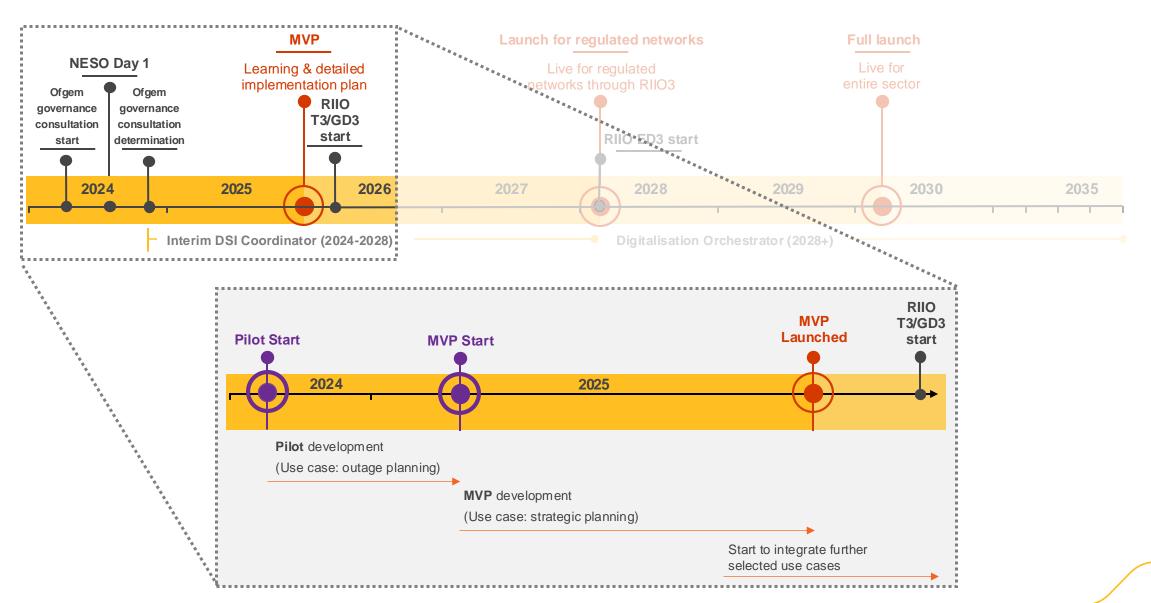
Trust

- Sector-wide trust framework
- Functionally similar to:Open Energy

Share

- Sector-wide data sharing mechanism
- Functionally similar to:
 Virtual Energy System Programme

Data sharing infrastructure roadmap for delivery (2024-2035)



Indicative Interim DSI Coordinator (2024-2028)

Key Interim DSI coordinator roles & responsibilities

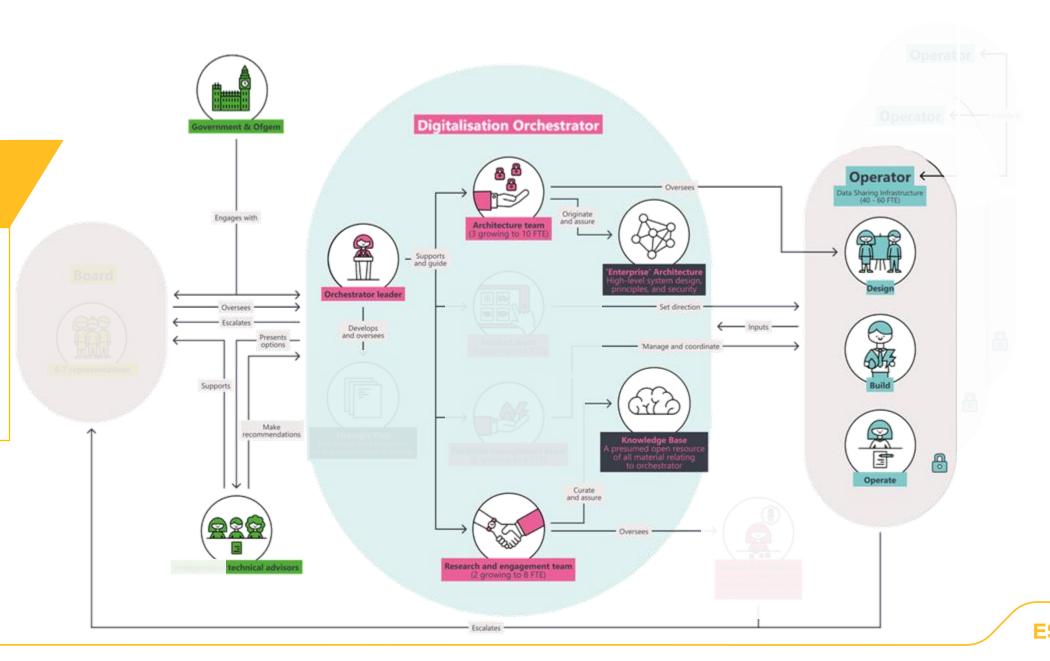
Architecture

Cyber security

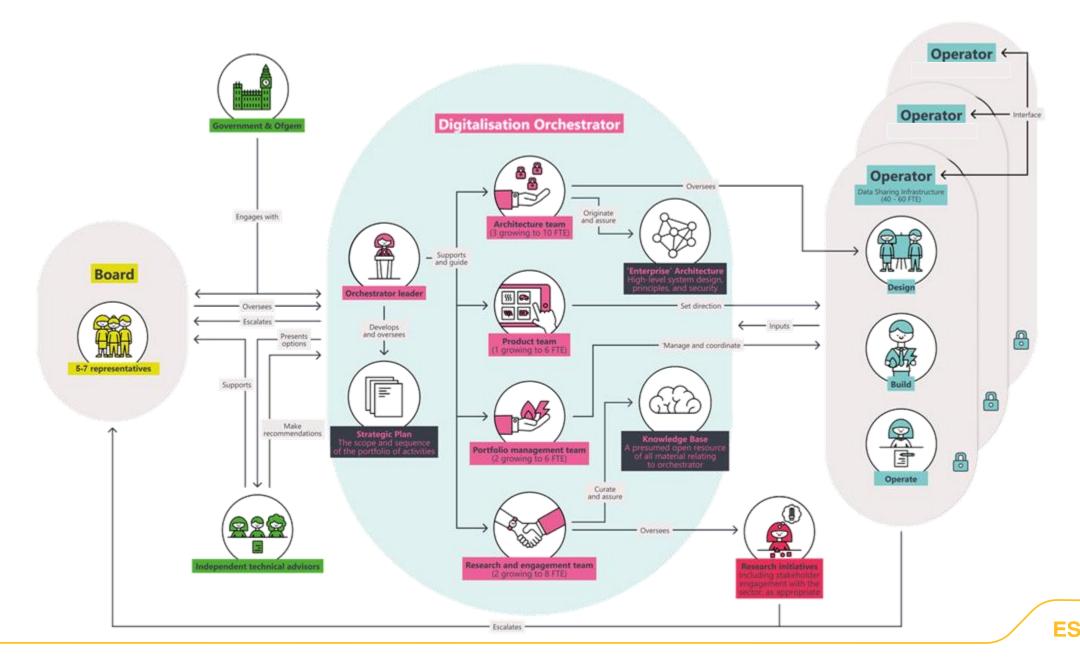
Oversight of delivery

Technology

Tenders



Digitalisation Orchestrator (2028+)



Open Balancing Platform Update

Item 9

Brendan Lyons

Topics to discuss

- OBP Roadmap Update
- Small BMU Zone Instruction Remediation Update
- The Council's views on sub-MW, sub-minute dispatch
- The Council's views on resilience of non-CNI systems

Open Balancing Platform Release Plan Timeline

Summer 2024

Capabilities:

 BM Quick Reserve (note added to OBP service catalogue but goes live later)

Enablers

- 1. Interface from Single Market Platform
- Interface from SCADA for metering [+1]

Winter 2024

Capabilities:

- 1. New storage parameters
- 2. Bulk Dispatch Wind BMUs (rule based)
- 3. Constraint Management
- 4. Pumped Storage BOAs

Enablers

- 1. OBP becomes Operationally Critical
- 2. Interface to Ancillary Settlement for NBM

Legend

- Moved to an earlier date (no. of seasons moved)
- Moved to a later date (no. of seasons moved)

Summer 2025

Capabilities:

- 1. NBM Quick Reserve
- 2. BM Slow Reserve
- 3. NBM Slow Reserve

Winter 2025

Capabilities:

- 1. Constraints Pathfinder
- 2. Stability Pathfinder
- 3. Manage Sync/De-sync

Enablers

1. PEF Integration

















Autumn 2024

Capabilities:

1. Manual instructions

Enablers

Interface to Data Analytics
 Platform

Spring 2025

Capabilities:

1. NBM Instruction Types

Enablers

- 1. NBM APIs
- 2. EDT/EDL mastered from OBP

Autumn 2025

Capabilities:

- 1. Move MW Dispatch
- 2. Move Response (DC/DM/DR)

Enablers

1. Ready to decommission ASDP

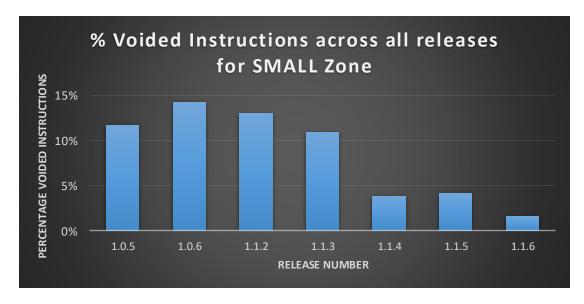
Abbreviations

EDT: Electronic Data Transfer DC: Dynamic Containment DM: Dynamic Moderation DR: Dynamic Regulation ASDP: Ancillary Services Dispatch Platform BOA: Bid Offer Acceptance

PEF: Platform for Energy Forecasting

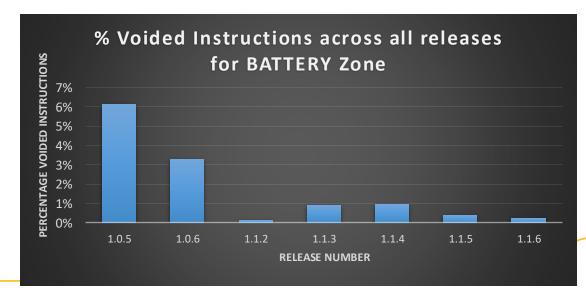
Voided instructions in **SMALL** zone since Release 1.05

Release	Duration	Total Instructions	Voided Instructions	% Voided Instructions
1.0.5	7 days	22364	2618	11.7%
1.0.6	50 hours	5214	742	14.2%
1.1.2	8 Hours	1613	210	13.0%
1.1.3	8hrs	1402	153	10.9%
1.1.4	64hrs	5090	198	3.9%
1.1.5	8hrs	1056	44	4.2%
1.1.6	48hrs	4731	75	1.6%



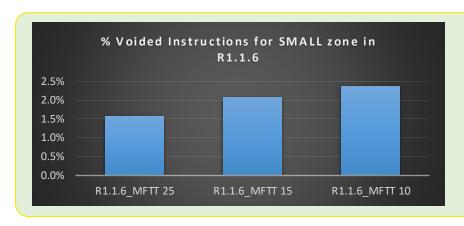
Voided instructions in **BATTERY** zone since Release 1.05

Release	Duration	Total Instructions	Voided Instructions	% Voided Instructions
1.0.5	7 days	17000	1043	6.1%
1.0.6	50 hours	6385	211	3.3%
1.1.2	8 Hours	1847	3	0.2%
1.1.3	8hrs	1702	16	0.9%
1.1.4	64hrs	15454	149	1.0%
1.1.5	48hrs	8038	34	0.4%
1.1.6	48hrs	6087	15	0.2%

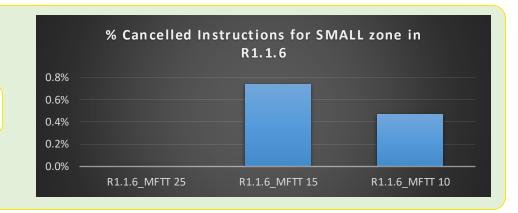


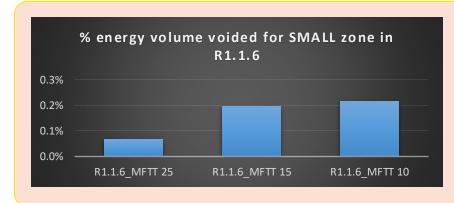
Voided instructions & energy for SMALL zone in R1.1.6 with different MFTT values

Release	Zone		Total Volume generated in MWh	Volume Voided (MWh)	Volume cancelled due to parent voided (MWh)	%volume	% volume cancelled		Voided Instructions	Cancelled due to parent voided	% Voided Instructions	% cancelled Instructions
R1.1.6_MFTT 25	SMALL	48 Hours	27894	19	17	0.1%	0.1%	4731	75	0	1.6%	0%
R1.1.6_MFTT 15	SMALL	48 Hours	39616	78	57	0.2%	0.1%	8587	178	64	2.1%	0.7%
R1.1.6_MFTT 10	SMALL	48 Hours	40206	87	133	0.2%	0.3%	10831	257	51	2.4%	0.5%

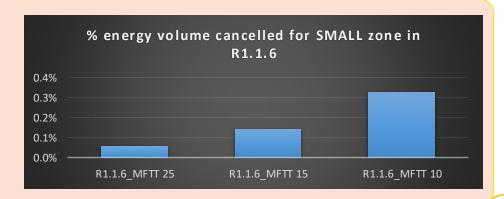


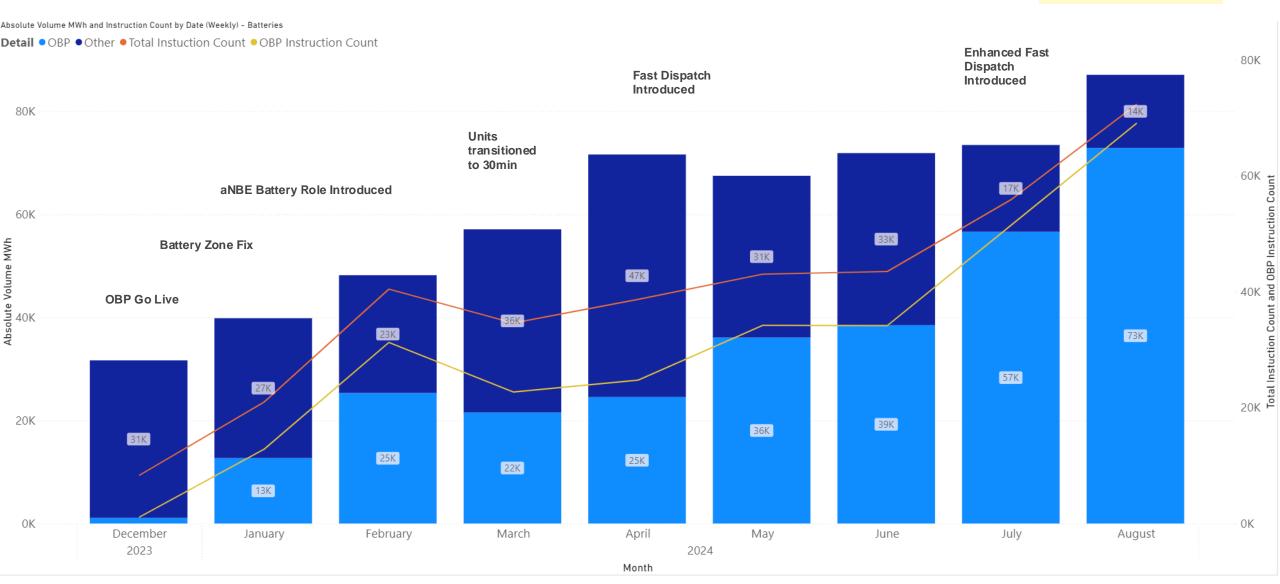
Instructions



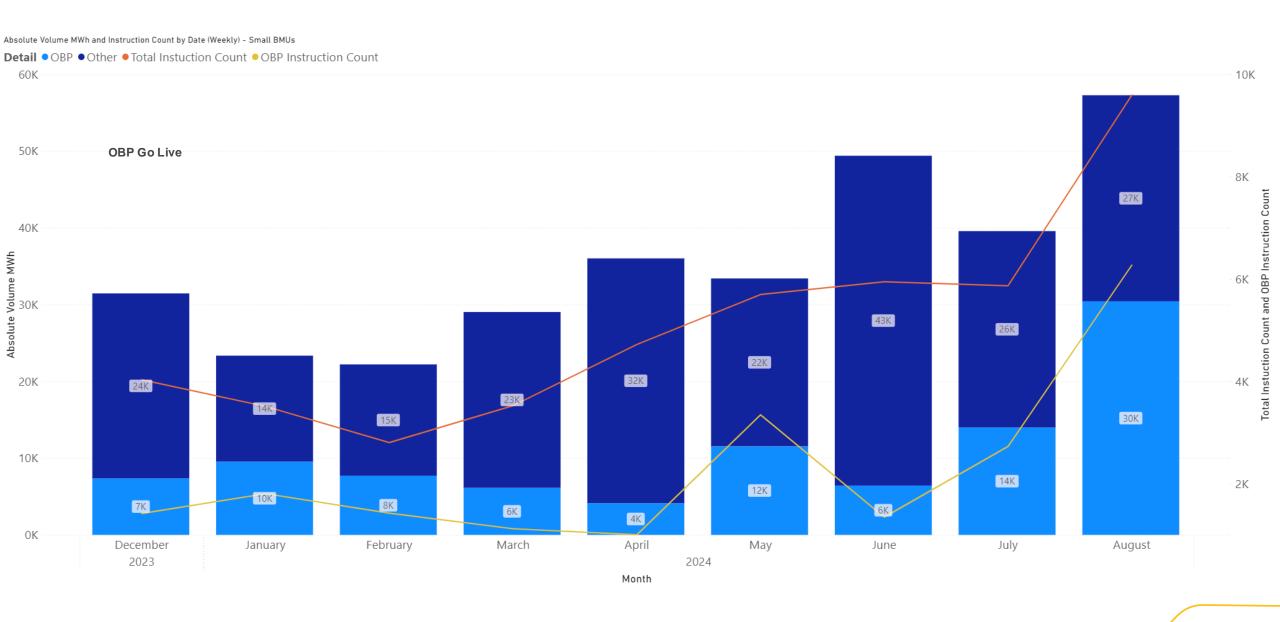


Energy volume





Small BMUs



For discussion

What is the council's view on moving to sub-MW and sub-minute dispatch?

There is an important balance between not having market barriers (simple system solutions) but also having resilience of a CNI based solution. What is the council's view on resilience of non-CNI systems (end-user)?

Subgroups update

Item 10

Cameron Shade

Subgroups update

- Digital and Data Strategy held 12th July
 - Al Operations and SRE
 - CNI Cloud Strategy
 - Next meeting 10th Jan.
- Control Room of the Future held 2nd September
 - ESO Future Control Strategy update
 - DSO interaction
 - Next meeting date TBC but will be W/C 25th November prior to the main TAC.

Next meeting Item 11 Eric Brown

Next meeting and calendar

Meetings are every quarter for a half-day on the first Friday morning of the month, 9am-12.30pm

• 6th December 2024

AOB Item 12 Eric Brown