nationalgridESO

Single Markets Platform Show & Listen Session 28

Workshop date

02 11 23

Facilitators

Will Scaife – *Product Owner*
Harsh Singh – *Product Owner*
Jasmin Hart – *Business Analyst*
Lina Zaghari – *Business Consultant*

Agenda

1. Introduction
2. Update on Releases
3. Demo of Global Versioning
4. Update on Roadmap
5. Proposed dates of Show and Listen events in 2024
6. Feedback

Rules

- This is your session to participate. Dig in!
- Use the chat function to ask questions.
- Use the mute button when not speaking.
- Avoid interrupting when others are speaking.

Your Participation Role

1. **Throughout the session**
   Speak up, think big, raise concerns, be patient, don't use acronyms or inside language.
2. **Questions**
   Ask clarifying questions before we begin; good energy in - good results out.
3. **Remember**
   This session is part of the (good) work. We've never done this together before. Seek to understand before being understood.

Mural Tips

NAVIGATION

Moving the board
Hold the space bar down then click and drag to move the position of the entire MURAL on your screen

Zooming in & out
Scroll the wheel on your mouse or pinch on your trackpad to zoom in and out. When changing devices you may need to check **Zoom Settings** in the bottom right.

The minimap
Track your view of the MURAL and zoom percentage on the minimap on the bottom right corner of your screen.

ORGANIZING

Select Objects
Click an object to select it; hold shift while clicking objects to select more than one at once

Move Objects
After selecting the objects you wish to move, simply drag them to the desired location on the MURAL.

CONTRIBUTING

Sticky Notes
Add sticky notes by right-clicking, then selecting **Add Sticky Note** or by double clicking on an empty space or the background.

2

Update on Releases

Latest status and reminders

5 min

17th November - Release 2.10

1. Global Versioning (including Asset Versioning Phase 1) - this be in a beta environment to allow a Unit Manager / Entity Manager to version a Unit or an Asset to improve track and document changes over it's lifecycle.
2. Balancing Reserve Service - configuration of the new service on the LI Portal for onboarding.
3. Trader Role - Trader Role Users can now view their Asset details and Unit details.
4. User and Account Management - following feedback from multiple Registered Service Providers enhancements to adding Unit Manager Read Only Access to Trader Role, Secondary Users can have the Default Unit Manager Role removed where a 'User' is only required to act as Authorised Signatory and the Super User can clearly distinguish these Authorised Signatories from Active (Licenced) Users.

13th December - Release 2.11

1. Enhancements to Read API - This will enable a Registered Service Provider to read the accurate account information from SMP via API and use that in subsequent transaction for Asset/Unit update via API.
2. Global Versioning (including Asset Versioning Phase 1) - into the production environment to allow a Unit Manager / Entity Manager to version a Unit or an Asset to improve track and document changes over it's lifecycle.
3. Pre-Qualification Phase 1 - implementation of the box Salesforce components to allow the Unit Manager to view which units and services are qualified in a user friendly manner.

Reminders:

- Please reach out to Laila Zaghari if you are interested in testing Global Versioning in the beta environment.
- IT Change Freeze 16th December to the New Year.

Review Questions and seek clarification

Questions

Feedback

3

Demo on Global Versioning

Opportunity to see working functionality and scenarios

40 min

Review Questions and seek clarification

Questions

Feedback

4

Update on Roadmap

Opportunity to understand the next quarter

5 min

Context

The SMP Roadmap is continuously evolving and here is a snapshot until April 2024.

Please feedback any functionality that is not on the roadmap that will you would to see in the future.

Ref	Go-Live	Features
R2.12	19 Jan 2024	• Update Unit API • Account Managers Screens Phase 2
R2.13	16 Feb 2024	• Onboarding Checklist Phase 1 • Contract Management Phase 2 • Pre-Qualification Dashboard Phase 2
R2.14	22 Mar 2024	• Related Entity Enhancements • Performance Monitoring Integration
R3.0	TBC April 2024	• Invoicing (STAR Integration) for Response Services • Quick Reserve Onboarding • DNOs PoCs on Assets

Review Questions and seek clarification

Questions

Feedback

5

Proposed dates of Show and Listen events in 2024

Opportunity to provide instant feedback

5 min

Show and Listens will continue to be held monthly, all on a Thursday 2pm and we've attempted to avoid school half-terms and account for other holiday periods.

- 18 Jan
- 22 Feb
- 21 Mar
- 18 Apr
- 16 May
- 20 Jun
- 18 Jul
- 19 Sep
- 17 Oct
- 14 Nov
- 12 Dec

Review Questions and seek clarification

Questions

Feedback

6

Feedback

Opportunity to provide instant feedback

5 min

Please post what we did well:

Please post what we could do better:

Actions