

# Customer Requirement Playback

EMR Portal – 17th August 2023

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## Slido Access

We will be using Slido for questions and feedback in today's session. Please go to [sli.do](https://sli.do) and enter the event code **#1489652**.

If you would like to ask any questions ahead of the session please either send them in by email or use [this link](#) to ask them on Slido, the event code will only work on 17/08/2023



# Outstanding Feedback

Sli.do #1489652

Date raised	Feature Area	Customer Comment	DB Response
15/12/2022	CMU Transfer	Why does the transferor need to provide certificates? they should already be there anyway as they currently hold the agreement?	<p>The Delivery Body has reviewed how company level Exhibits (A and C) are provided, the Delivery Body are committing to amending the proposal of uploading Exhibits A and C from an Application level to a Company level removing the requirement to upload multiple Exhibits during the CMU Transfer process.</p> <p>Please note this change will also amend the need to upload the Exhibits during Secondary Trading.</p> <p><b>Update 17<sup>th</sup> August:</b> Based on current expectations, detailed requirement development will commence in September 2023.</p>
15/03/2023	FCM Deadlines	<p>On the new Outstanding Activities page how will the deadline for FCM be shown?</p> <p><i>This relates to the 11/12 month deadline that leads to a credit cover increase and a 16 month deadline that triggers the termination event.</i></p>	<p>We are considering several options for this deadline currently and once the options available are clear we intend to bring those to this group for feedback. We expect Outstanding Activities to develop over time as it is used to manage agreements based on Capacity Provider feedback.</p> <p><b>Please see slide.</b></p>

Date raised	Feature Area	Customer Comment	DB Response
06/07/2023	Capacity Market Register	<p>Feedback received via Sli-do survey:</p> <ol style="list-style-type: none"><li>1) Keen to see CMU ID and Applicant details at Component level to enable better filtering and analysis of the Capacity Market Register</li><li>2) Interest in Delivery Year register alongside the main registers for easier visibility</li><li>3) Consistency of the headers within the registers</li><li>4) Interest in accessing register data via API or relational database format rather than CSV/XLS</li></ol>	<p>We appreciate the feedback provided and have issued a survey to all Capacity Market customers to gain further insights. The survey will be open until 25th August. We will update this group in September.</p> <p>Updates on items raised in slido:</p> <ol style="list-style-type: none"><li>1) Feedback noted, we will review this in combination with wider feedback and consider in overall CMR design.</li><li>2) We are exploring the potential of having a Delivery Year register with our development team and will update in a future session</li><li>3) We are reviewing options to implement a format that can be consistent across all registers.</li><li>4) This will not be possible within our first implementation but will be considered as a potential future improvement.</li></ol>

Context: For the Financial Commitment Milestone (FCM) on T-4 agreements the deadline is 16 months from Auction Results Day (ARD), not providing FCM by this date leads to a termination.

In addition to this requirement if the milestone has not been met after 11 months from ARD there is a requirement to post additional credit cover (at present an additional £5,000/MW) from 12 months after the ARD. Failure to post this additional credit cover within 15 working days from that point is a termination event.

You have asked how this will appear on the Outstanding Activities list in the new portal and we have been considering options with our development teams. The two options we have come to for the first release of the portal are below. For either option we will continue to send reminder emails and phone calls for both the 11 and 16 month deadline.

1. Show the 11 month date on Outstanding Activities and on the working day before the 11 month deadline change this date to the 16 month deadline (this is the Delivery Bodys recommendation)
2. Show only the 16 month deadline

We will be running a short slido poll to gauge your opinion on these options and asking for some context, equally as ever you are welcome to speak now or contact us after this session. Please know following the first release we will consider our approach to Outstanding Activities as part of our continuous improvement efforts.

# Outstanding Feedback – FCM deadlines

Sli.do #1489652

My EMR | User Management | Company Management | CMUs & Components | Dispute | nationalgridESO | Electricity Market Reform Delivery Body

### Outstanding Activities

Outstanding Activities  Acceptable Transferee Requirement  Completed Activities [Download CSV](#)

Search CMU ID, Application ID or Agreement ID

Filter Auctions: - Display All - | Filter Company: - Display All - | Filter Submission Status: - Display All - | Filter Requirement: - Display All -

Due Date	Requirement	Company Name	CMU ID	Application ID	Agreement ID	Submission Status	Delivery Body Co...	Action
26 Jul 2023	Submit FCM	EMR Demo Company	CREDC1	A-T-4-2031-CREDC1-...		Submission Outstanding		
28 Jul 2023	Submit Planning Cons...	EMR Demo Company	CREDC1	A-T-4-2031-CREDC1-...		Submission Outstanding		
28 Jul 2023	Pre Auction Activities	EMR Demo Company	CREDC2	A-T-4-2031-CREDC2-...		Submission Outstanding		
2 Sept 2023	Submit FCM	EMR Demo Company	FARNB1	A-T-1-2025-FARNB1-0...		Submitted for Review		
2 Sept 2023	Submit FCM	EMR Demo Company	TESNB2	A-T-1-2025-TESNB2-0...		Rejected	FCM rejected due to missing signature on ITE report	
30 Apr 2024	Satisfactory Performan...	EMR Demo Company	CMUAAA	A-T-1-2026-CMUAAA-...	CAN-2026-CMUAAA-0...	Submission Outstanding		

The dates on this screenshot are for demonstration purposes only and do not align with actual CM milestones.

# 2023 Regulatory Requirements (Prequalification)

## Feature Description

Following the 2023 Regulatory Changes the Method used to calculate the Connection Capacity selection options have changed along with the need to provide information where the CMU Application is part of a Multi-Unit Site with a shared Connection Agreement. As a result, if you have a historic CMU migrated to the New EMR Portal, you might be required to update the Component information for that CMU before creating a new Application.

## Customer Feedback Considered

- In the Legacy EMR Portal where the CMU has multiple Components there is no indication to show which Component needs to be updated based on the required new changes.
- There is no Portal validation in place to inform the Applicant they need to update their Component information before creating or submitting their Application.

## High-level Requirements Proposed

- Some of the 2023 Regulatory Changes have already been developed in the New EMR Portal and shared in previous demonstrations i.e. Primary Fuel at Component, Primary Fuel of a Proven DSR On site Generating Unit with the associated Capacity.
- The Method of Calculation selection will be amended in line with the updated rules, and a Multi-Unit Site declaration will be implemented at Application level.
- When an External Participant tries to create an Application using a historic/migrated CMU they will be notified if there are Component fields that will need to be updated due to the 2023 Regulatory Changes.
- The changes can be updated in 2 ways; the EP User can go to the CMU & Components area and update the Component information. Or they can update the Component information from the Application creation screen.
- The following Component fields might need to be updated: Method used to calculate the Connection Capacity, Primary Fuel or Primary Fuel of the Proven DSR's On site Generating Unit and Capacity of the Proven DSR's On site Generating Unit (MW).
- There might be additional Component fields that would also need to be updated due to the changes made to the relevant field on the New Portal (i.e. Fossil Fuel Component Declaration and Commissioned Start Date).



My EMR

CMU and Auction Management



**Company CMUs**

A complete list of all company CMU's that can be something something something.



**Exhibit Library**

All the Exhibits we require you to provide categorised by each CMU type.



**Outstanding Activities**

Submit required Information and or Documentation Post PQRD.



**Management Activities**

Body copy to be placed in here. Body copy to be placed in here.



**My Applications & Opt-Out Notifications**

Edit and update all your Auction applications related to this company.



**Application Results**

Body copy to be placed in here. Body copy to be placed in here.



**Delivery Body Notices**

Body copy to be placed in here. Body copy to be placed in here.



**Capacity Agreement Notices (CANs)**

Body copy to be placed in here. Body copy to be placed in here.

Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
2022-23 T-1	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>

Secondary Trade Entrant

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
2022-23 T-1	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>

CMU Management

Create a CMU

⚠ There are CMU(s) that require the Component information to be updated before an Application can be created using the relevant CMU.

Filter Company

Filter Application Status

Filter CMU Type

- Display All -

- Display All -

- Display All -

Search for CMU ID or Name

Status ↓	CMU ID ↓	CMU Name ↓	CMU Type ↓	Company Name ↓	Components	Application Submitted	More
● Update Required	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮

- Update Component
- Manage CMU
- Manage Component
- Delete CMU

**AB73WV**

Existing Generating

**Status**

Update Required

**Applicant Company**

Company Name long long name

**CMU Component Updates**

These historic CMU Components will need to be updated before you can create an Application using the relevant CMU.

**Component ID 123456789**



**Methods Used to Calculate the Connection Capacity**

This is used to capture the calculation method regarding the Connection Capacity. Please note, due to the Prequalification 2023 regulatory changes the calculation methods available for selection have been updated, therefore this field may not reflect historic selections.

Select an Option



**Primary Fuel**

Please select the relevant Primary Fuel Type for this component.

Select an Option



**Fossil Fuel Component Declaration**

CMU Management / AB73WV / CMU Component Updates

AB73WV

Status

Applic

Existing Generating

Update Required

Compar

### Warning - Updates Remaining

By continuing with saving the relevant updates, this will save the changes you have made thus far. However, there are still some Component field(s) that have yet to be updated, therefore this CMU cannot be used to create an Application until all of the relevant updates are made.

Select 'Cancel' to continue with the updates or make changes to the updates you already made. Select 'Save Updates' and update the remaining Component field(s) at a later date.

Please note you will not be able to edit the Component fields already updated after selecting 'Save Updates'.

Cancel

Save Updates

**Primary Fuel**

Please select the relevant Fuel for this component.

Select an Option

**Fossil Fuel Component Declaration**



✔ You have successfully updated XX out of XX Components for CMU XXXXXX. Complete all of the Component updates in order to be able to use the CMU in an Application.

CMU Management

Create a CMU

⚠ There are new updates that need to be made to your CMUs to allow for their use in auctions.

Filter Company

Filter Application Status

Filter CMU Type

- Display All -

- Display All -

- Display All -

Search for CMU ID or Name

Status ↓	CMU ID ↓	CMU Name ↓	CMU Type ↓	Company Name ↓	Components	App	More
● Update Required	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮

- Update Component
- Manage CMU
- Manage Component
- Delete CMU



CMU Management / AB73WV / CMU Component Updates

AB73WV	Status	Applicant Company
Existing Generating	Update Required	Company Name long long name

### Submit Updates

Are you sure you want to submit these updates? Once submitted you will not be able to edit the Component fields again. Select 'Cancel' if you wish to make changes to the Component fields.

calculation method regarding the Connection Capacity.

Select an Option ▼

**Primary Fuel**

Please select the relevant Fuel for this component.



You have successfully updated all components for CMU AB73WV



## CMU Management

[Create a CMU](#)

Filter Company

Filter Application Status

Filter CMU Type

– Display All –



– Display All –

– Display All –



Search for CMU ID or Name



Status ↓	CMU ID ↓	CMU Name ↓	CMU Type ↓	Company Name ↓	Components	Application Submitted	More
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮
● Created	AB73WV	AB73WV	Existing Generating	Company Name Spread over two lines	6	<input type="checkbox"/>	⋮



## My EMR

## CMU and Auction Management

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[Title]	T-4	2027	<a href="#">Apply</a>
2022-23 T-1	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>

## Secondary Trade Entrant

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
2022-23 T-1	T-1	2023	<a href="#">Apply</a>





## My EMR / Manage T-1 2022-23

[Cancel](#)[Create an Opt-out Notification](#)[Create an Application](#)

Filter Company

Filter Application Status

Filter CMU Type

- Display All -



- Display All -



- Display All -



Search for CMU ID or Name



CMU ID ↓	CMU Name ↓	CMU Type ↓	Company Name ↓	Components
<input checked="" type="checkbox"/> AB73WV	A-T-1-2023-AB73WV-00001	Existing Generating	Company Name Spread over two lines	6
<input type="checkbox"/> AB73WV	A-T-1-2023-AB73WV-00001	Existing Generating	Company Name Spread over two lines	6

My EMR   User Management   Company Management   CMU's & Components   Disputes   nationalgridESO   Electricity Market Reform Delivery Body

My EMR / Manage T-1 2022-23   Cancel   Create an Opt-out Notification   Create an Application

Filter Company: - Display All -   Filter Application Status: - Display All -   Filter CMU Type: - Display All -   Search for CMU ID or Name

CMU ID ↓	CMU Name ↓	Name ↓	Components
<input checked="" type="checkbox"/> AB73WV	A-T-1-2023-AB73	ame Spread over	6
<input type="checkbox"/> AB73WV	A-T-1-2023-AB73	ame Spread over	6

**Warning – Updates Required**

The selected CMU may have Component fields that require an update before an Application can be created.

Cancel   Update Components

**AB73WV**

Existing Generating

**Status**

Update Required

**Applicant Company**

Company Name long long name

**CMU Component Updates**

These historic CMU Components will need to be updated before you can create an Application using the relevant CMU.

**Component ID 123456789**



**Methods Used to Calculate the Connection Capacity**

This is used to capture the calculation method regarding the Connection Capacity. Please note, due to the Prequalification 2023 regulatory changes the calculation methods available for selection have been updated, therefore this field may not reflect historic selections.

Select an Option



**Primary Fuel**

Please select the relevant Primary Fuel Type for this component.

Select an Option



**Fossil Fuel Component Declaration**



My EMR / AB73WV / CMU Component Updates

AB73WV	Status	Applicant Company
Existing Generating	Update Required	Company Name long long name

Submit Updates

Are you sure you want to submit these updates? Once submitted you will not be able to edit the Component fields again. Select 'Cancel' if you wish to make changes to the Component fields.

Cancel

Submit Updates

calculation method regarding the Connection Capacity.

Select an Option

Primary Fuel

Please select the relevant Fuel for this component.



You have successfully updated all components for CMU AB73WV



## My EMR / Manage T-1 2022–23

[Cancel](#)[Create an Opt-out Notification](#)[Create an Application](#)

Filter Company

– Display All –

Filter Application Status

– Display All –

Filter CMU Type

– Display All –

Search for CMU ID or Name



CMU ID ↓	CMU Name ↓	CMU Type ↓	Company Name ↓	Components
<input checked="" type="checkbox"/> AB73WV	A-T-1-2023-AB73WV-00001	Proven DSR	Company Name Spread over two lines	6
<input type="checkbox"/> AB73WV	A-T-1-2023-AB73WV-00001	Existing Generating	Company Name Spread over two lines	6

## Standard Application Questions

v

**Multi-Unit Site**

Is this CMU part of a multi-unit site with a shared Connection Agreement?

 Yes No**Total Site Capacity**

Provide the Total Site Capacity as stated on the Connection Agreement

**Included CMUs**

List the other CMUs included in the shared Connection Agreement

# Digital Signature

## Feature Description

Applicants require the ability to send a Exhibits, that have been completed through the Exhibit Generation process, for digital signature. This allows the e-signature to be efficiently applied, tracked and saved to an Exhibit in the Document Library.

## Customer Feedback Considered

- Simpler process to enable digital signatures to be added with a tracking mechanism to display status of all outstanding.

## High-level Requirements Proposed

- Integrate the Digital Signature process into the Exhibit Generation process
- The number of signatories can be tailored to the requirements of the applicant
- Allow Applicants to determine the order that signatories will be able to sign
- Use SMS verification for signatories to ensure security of the document is maintained
- The signatory has the option to cancel the process if they are not happy with the Exhibit content and give a reason why
- The initiator has the option to withdraw the Exhibit from the signature process, allowing the Exhibit to be edited before resubmission
- The status of each signature can be seen within the Exhibit information screen
- **There will be a limitation on Day 1, that affects applicants who require the same signatory to sign an Exhibit twice. This will require manual signature and upload.**

My EMR / Exhibit Library / Create New Exhibit

Exhibit A  
Form of Prequalification Certificate

Cancel Preview Exhibit Form Save Submit Exhibit for Signatures

### Create New Exhibit D

Form of Applicant Declaration

Complete the information below in order to create your new exhibit.

**Exhibit Title**

**Application Year**  
This is an Evergreen Exhibit and can be used up to 4 Years following a successful Application.

**Party A**  
This is the Legal Owner of each Generating Unit comprised in the Relevant CMU.

**Party B**  
This is the Applicant Company which has Despatch Control with respect to each Generating Unit comprised in the Relevant CMU.

**CMU ID**

**Legal Owner Company – Single/Multiple Director/Officer(s)**  
Does the Legal Owner Company have a single active Director/Officer or multiple active Director/Officers?

Single director  
 Multiple directors

**Despatch Controller Company – Single/Multiple Director/Officer(s)**  
Does the Despatch Controller Company have a single active Director/Officer or multiple active Director/Officers?

Single director  
 Multiple directors

My EMR / Exhibit Library / Create New Exhibit

Exhibit A  
Form of Prequalification Certificate

Cancel Preview Exhibit Form Save Submit Exhibit for Signatures

### Create New Exhibit ZA

Form of Fossil Fuel Emissions Declaration

Complete the information below in order to create your new exhibit.

**Exhibit Title**

**Applicant Name**

**Company Registration Number**

**Registered Office Address**

Company name  
Address Line 1  
Address Line 2  
Address Line 3  
City  
Postcode

**CMU ID**

**Single/Multiple Directors**  
Does your company have a single director or multiple directors?

Single director  
 Multiple directors



**Define Authorised Signer**  
List the Authorised Signers for the Exhibit.

**Signing Order**  
Do you want to send the Exhibit for signatures in sequential order? Signing Order will be as per the signer details specified below  
 Yes  
 No

**Legal Owner Details**

**First Name**  
Enter First Name

**Surname**  
Enter Surname

**Email Address**  
Enter Email Address

**Phone**  
XX-XXXX-XXXX

**First Name**  
Enter First Name

**Surname**  
Enter Surname

**Email Address**  
Enter Email Address

**Phone**  
XX-XXXX-XXXX

**Despatch Controller Details**

**First Name**  
Enter First Name

**Surname**  
Enter Surname

**Email Address**  
Enter Email Address

**Phone**  
XX-XXXX-XXXX

**First Name**  
Enter First Name

**Surname**  
Enter Surname

**Email Address**  
Enter Email Address

**Phone**  
XX-XXXX-XXXX

My EMR / Exhibit Library / Submit for Signature

Exhibit ZA

Form of Emissions Declaration

Cancel

Submit for Signature

**Define Authorised Signer**  
List the Authorised Signers for the Exhibit.

**Signing Order**  
Do you want to send the Exhibit for signatures in sequential order? Signing Order will be as per the signer details specified below

Yes  
 No

**Director/Officer(s) Details**

**First Name**  
Enter First Name

**Surname**  
Enter Surname

**Email Address**  
Enter Email Address

**Phone**  
XX-XXXX-XXXX

**First Name**  
Enter First Name

**Surname**  
Enter Surname

**Email Address**  
Enter Email Address

**Phone**  
XX-XXXX-XXXX

**Independent Verifier Details**

**First Name**  
Enter First Name

**Surname**  
Enter Surname

**Email Address**  
Enter Email Address

**Phone**  
XX-XXXX-XXXX

## Email notification for signatories

The screenshot shows an email notification from nationalgridESO, Electricity Market Reform Delivery Body. The header includes the logo and name. The main heading is "Please Sign Documents". The body text states: "EMR Delivery Body has sent Exhibit ZA Test Doc - a113H000000tU44QAE.pdf for your signature." It then instructs the recipient to open the exhibit and complete the signature, and to click a button to start the signing process. A blue button labeled "View Document" is visible. At the bottom, there is a link to view the audit trail and a footer that says "POWERED BY conqra".

**nationalgridESO**  
Electricity Market Reform  
Delivery Body

**Please Sign Documents**

EMR Delivery Body has sent Exhibit ZA Test Doc - a113H000000tU44QAE.pdf for your signature.

Please open the below Exhibit and complete the signature

Please click on the button below to start the signing process.

[View Document](#)

To view the audit trail, [click here](#)

Congra Sign Transaction ID: 2071ca7f6a775a1f9d9a5f0e9f6a5a4f0a3e02

POWERED BY conqra

## Email notification for initiator

The screenshot shows an email notification from nationalgridESO, Electricity Market Reform Delivery Body. The header includes the logo and name. The main heading is "Documents Sent on Behalf of EMR Delivery Body". The body text states: "The document Exhibit ZA Test Doc - a113H000000tU44QAE.pdf has been sent out for signature on behalf of EMR Delivery Body to". This is followed by a list of three bullet points, which are currently empty. At the bottom, there is a link to view the audit trail and a footer that says "POWERED BY conqra".

**nationalgridESO**  
Electricity Market Reform  
Delivery Body

**Documents Sent on Behalf of EMR Delivery Body**

The document Exhibit ZA Test Doc - a113H000000tU44QAE.pdf has been sent out for signature on behalf of EMR Delivery Body to

- 
- 
- 

To view the audit trail, [click here](#)

POWERED BY conqra

**nationalgrid**ESO  
Electricity Market Reform  
Delivery Body

Page 1 of 2 Exhibit ZA Test Doc - a113H000000tU44QAE.pdf English

Cancel Transaction Complete Signing

Exhibit ZA Test Doc - a113H000000tU44QAE.pdf

Exhibit ZA Test Document

X Signature

Signer to agree disclosure

I Agree

By clicking "I Agree", you agree that you have reviewed the Electronic Record and Signature Disclosure, and you consent to the use of electronic records and signatures in the review and execution of this document.

Exhibit ZA Test Doc - a113H00000tU44QAE.pdf ▾

Exhibit ZA Test Document

Click to sign

Full Name1:

Date1:  
24/07/2023

Comments1:  
 ←

Signer can decline using this button

### Cancel Transaction

\* Are you sure you want to cancel this transaction? Provide your reasons for cancelling the transaction below.

Changes are need for ZA Exhibit. Emission details are incorrect

No, do not cancel it Yes, cancel it

## Email notification completed signature



### Signing Complete!

Exhibit ZA Test Doc - a113H000000TIHQAM.pdf is fully executed. Please find the executed PDF attached.

To view the audit trail, [click here](#)

POWERED BY CONQA

## Email notification for a cancelled transaction



### Transaction Cancelled

Conga Sign transaction 30f71oa7f6avr7bulljntjoqa5ifoegdneuhofxa4jxmw3vo0 has been cancelled.

Cancelled Reason: **Changes are need for ZA Exhibit. Emission details are incorrect**

Please contact EMR Delivery Body directly for additional information.

To view the audit trail, [click here](#)

POWERED BY CONQA

My EMR / Exhibit Library

Display:  Exhibit Templates  Your Generated Exhibits

Filter CMU ID: - Display All - | Filter Exhibit Status: - Display All - | Filter Exhibit Name: - Display All - | Filter Company Name: - Display All - | Search for Exhibit Title: [ ]

Exhibit Title ↓	Exhibit Name	Exhibit Status ↓	Exhibit Type ↓	CMU ID ↓	Company Name ↓	Expiry Date ↓	Actions
MyExhibitTitle	Exhibit A	Active	Regular	n/a	Company Name spread over two lines	n/a	▼
MyExhibitTitle	Exhibit B	Awaiting Signature	Regular	123456	Company Name spread over two lines	n/a	▼
MyExhibitTitle	Exhibit C	Awaiting Signature	Evergreen	123456	Company Name spread over two lines	XX/XX/XXXX	▼
MyExhibitTitle	Exhibit D	Awaiting Signature	Evergreen	123456	Company Name spread over two lines	XX/XX/XXXX	▼
MyExhibitTitle	Exhibit DA	Active	Evergreen	123456	Company Name spread over two lines	XX/XX/XXXX	▼
MyExhibitTitle	Exhibit DB	Active	Evergreen	123456	Company Name spread over two lines	XX/XX/XXXX	▼
MyExhibitTitle	Exhibit DC	Draft	Evergreen	123456	Company Name spread over two lines	XX/XX/XXXX	▼

- View exhibit info
- Manage exhibit form
- Download Exhibit
- Delete exhibit



### MyExhibitName

[Company Name] [CMU ID]

● Awaiting Signature

---

Exhibit Template	Exhibit DC
Description	Alternative form of Joint Owner Declaration for Prospective Interconnector CMU
Date Created	XX/XX/XXXX
Exhibit Type	Evergreen
Expiry Date	XX/XX/XXXX

---

**Signatories**  
In order to activate an exhibit you will need to collect the required signatories.

Signer 1	Name Name Surname (XX/XX/XXXX, 13-54)
Signer 2	Name Name Surname (Awaiting Signature)
Signer 3	Name Name Surname (Not Sent)

**Comments**  
Lorem ipsum dolor sit amet, consectetur adipiscing elit

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**Applications**  
A-T-1-2023-AB73WV-00001  
A-T-1-2023-AB73WV-00002  
A-T-1-2023-AB73WV-00003  
A-T-1-2023-AB73WV-00004

Close

My EMR | User Management | Company Management | CMU's & Components | Disputes | nationalgridESO | Electricity Market Reform Delivery Body

My EMR / Exhibit Library / Singature Status

**Exhibit A**  
Form of Prequalification Certificate

Cancel **Withdraw Signature**

**Status of Exhibit Signature**  
Below is the current status of Exhibit signature.

**Signatories**  
In order to activate an exhibit you will need to collect the required signatories.

Signer 1	Name Name Surname (XX/XX/XXXX, 13:54)
Signer 2	Name Name Surname (Awaiting Signature)
Signer 3	Name Name Surname (Not Sent)

**Withdrawal Comments**

Please provide your comments before withdrawing exhibit from signature

My EMR | User Management | Company Management | CMU's & Components | Disputes | nationalgridESO | Electricity Market Reform Delivery Body

My EMR / Exhibit Library / Singature Status

**Exhibit A**  
Form of Prequalification Certificate

Cancel Withdraw Signature

**Warning - Withdraw Signature**

Are you sure you wish to withdraw Exhibit from signature?

Cancel Withdraw Signature

**Withdrawal Comments**

Please provide your comments before withdrawing exhibit from signature

Terms & conditions | Privacy policy | Modern slavery statement | Accessibility statement | Cookie policy | Security

# Funding Declaration (Exhibit J) Update

## Feature Description

Under CM Rule 8.3.8 Capacity Providers with Prospective CMUs are obligated to inform the Delivery Body of any changes to their Funding positions following an initial Funding Declaration (Exhibit J) as a part of their FCM submission. This update takes the form of a new Exhibit J signed by directors declaring any Relevant Benefit or Relevant Expenditure. This feature caters for the receipt of those documents.

## Customer Feedback Considered

- Funding updates are very rare at present so limited feedback has been received
- Navigation has been improved from the current portal, at present these submissions are via 'Other Documents'
- More robust data sharing with EMRS has been included to ensure any changes that impact payment continue to happen in a timely manner
- File upload improvements have been implemented as standard in the new portal

## High-level Requirements Proposed





- Users can submit updated Funding Declarations through Management Activities
- Once submitted the declaration is reviewed by the Delivery Body and in the event of a rejection these details are available through Delivery Body Comments
- Supplementary information can be included in the submission if desired to explain any complexities in the changes to funding
- Data sharing improvements have been implemented, though these are not visible to the external users.
- File upload is based on the new drag and drop or click to upload views as is standard in the new portal

My EMR / Management Activities

[← Back to Homepage](#)






Section name 1

Body copy to be placed in here. Body copy to be placed in here. Body copy to be placed in here.

 <b>Change of Address</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>Security Interest</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>EMRC</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>Funding Declaration Update</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.
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Section name 2

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 <b>Change of Address</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>Security Interest</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>CMU Transfer</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>Title</b> Description
 <b>Title</b> Description			

Browser tabs: ESO Nationalgrid/Amazingnewportal

Address bar: https://www.nationalgrideso.com/emrdeliverybodyportal/My\_EMR

Navigation menu: My EMR (highlighted), User Management, Company Management, CMU's & Components, Disputes

Logo: nationalgridESO | Electricity Market Reform Delivery Body

### My EMR / Management Activities / Funding Declaration Update [← Back to Homepage](#)

Filter CMU Type: - Display All -  
Filter Company: - Display All -  
Search for Application ID, CAN ID or CMU ID

Application ID ↓	CAN ID ↓	CMU ID ↓	Company Name ↓	
XXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXX	XXXXXX	Company Name long long name	<a href="#">Select</a>
XXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXX	XXXXXX	Company Name long long name	<a href="#">Select</a>
XXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXX	XXXXXX	Company Name long long name	<a href="#">Select</a>
XXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXX	XXXXXX	Company Name long long name	<a href="#">Select</a>

Footer: [Terms & conditions](#) [Privacy policy](#) [Modern slavery statement](#) [Accessibility statement](#) [Cookie policy](#) [Security](#)

Browser window showing the URL: [https://www.nationalgrideso.com/emrdeliverybodyportal/My\\_EMR](https://www.nationalgrideso.com/emrdeliverybodyportal/My_EMR)

Navigation menu: My EMR, User Management, Company Management, CMU's & Components, Disputes

nationalgridESO | Electricity Market Reform Delivery Body

### My EMR / Management Activities / Funding Declaration Update

Applicant Company	CMU ID	Application ID	Agreement ID	
Company Name long long name	<XXXXXX>	<T-X-20XX-XXXXX-XXX>	<T-X-20XX-XXXXX-XXX>	Cancel <a href="#">Submit Details</a>

#### Funding Declaration Update

Submit Your Funding Declaration (Exhibit J) Document(s)

---

#### Supplementary Information

Lorem ipsum dolor sit amet, consectetur adipiscing elit.

#### Funding Declaration Update (Exhibit J)

Please upload the updated Exhibit J showing your latest funding position as per Rule 8.3.8 below and provide any supplementary information that may assist with the delivery body assessment

The following filetypes are accepted: .JPG, .PDF, .PNG, max 2Gb

[Upload Files](#) or Drop Files

Footer: [Terms & conditions](#) [Privacy policy](#) [Modern slavery statement](#) [Accessibility statement](#) [Cookie policy](#) [Security](#)

Browser window: ESO Nationalgrid/Amazingnewportal

URL: https://www.nationalgrideso.com/emrdeliverybodyportal/My\_EMR

Navigation: My EMR, User Management

Notification: You have successfully submitted your Funding Declaration Update request

Display:  Outstanding Activities  Acceptable Transferee Requirement  Completed Activities [Download .CSV](#)

Filters: Filter Auction (- Display All -), Filter Company (- Display All -), Filter Submission Status (- Display All -), Filter Requirement (Transfer request), Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
	Funding Declaration Update	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted for Review	First 25 characters...	

Footer: Terms & conditions, Privacy policy, Modern slavery statement, Accessibility statement, Cookie policy, Security



# Extended Years Criteria

## Feature Description

Extended Years Criteria (EYC) updates are required under CM Rule 8.3.6A for Prospective Generator CMUs with agreements over 3 years in duration. The milestone requires the submission of an Independent Technical Expert (ITE) report confirming that the criteria have been met ahead of the deadline. It can result in a reduction notice being issued against the agreement and ultimately a reduction in the agreement length.

## Customer Feedback Considered

- Easy navigation and milestone tracking
- Single submissions for multiple milestones (SCM, EYS and TPS) would reduce administrative time
- Clear sight of milestone tracking

## High-level Requirements Proposed

- Capacity Providers can track their EYC requirement under Outstanding Activities, including any comments from the Delivery Body
- Completed submissions can be viewed under 'Completed Activities'
- In the first release milestones **must be submitted individually**. We are actively looking into similar functionality to the Metering Test Certificate discussed previously that would allow for a single document to meet multiple milestones.
- Standard file upload and management functionality as per the new portal

Browser tabs: ESO Nationalgrid/Amazingnewportal

Address bar: https://www.nationalgrideso.com/emrdeliverybodyportal/My\_EMR

Navigation: My EMR | User Management | Company Management | CMU's & Components | Disputes | nationalgridESO | Electricity Market Reform Delivery Body

Display:  Outstanding Activities  Acceptable Transferee Requirement  Completed Activities [Download .CSV](#)

Filter Auction: - Display All -

Filter Company: - Display All -

Filter Submission Status: - Display All -

Filter Requirement: Submit Total Project Spend

Search: Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Submit Extended Years Criteria	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submission Outstand...	First 25 characters...	<a href="#">Manage submission</a>

Footer: Terms & conditions | Privacy policy | Modern slavery statement | Accessibility statement | Cookie policy | Security

The screenshot shows a web browser window with the URL [https://www.nationalgrideso.com/emrdeliverybodyportal/My\\_EMR](https://www.nationalgrideso.com/emrdeliverybodyportal/My_EMR). The navigation bar includes 'My EMR', 'User Management', 'Company Management', 'CMU's & Components', and 'Disputes'. The main content area is titled 'My EMR / Outstanding Activities / Submit Extended Years Criteria'.

Applicant Company	CMU ID	Application ID	Agreement ID	
Company Name	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	<a href="#">Cancel</a> <a href="#">Save</a> <a href="#">Submit for Reivew</a>

### Extended Years Criteria (EYC)

#### Submit Your Extended Years Criteria (EYC) Documents

Please upload the Independent Technical Expert (ITE) report confirming that the ITE is satisfied the CMU meets the Extended Years Criteria as per 8.3.6A.

The following filetypes are accepted: .JPG, .PDF, .PNG, max 2Gb

[Upload Files](#) or Drop Files

**Successfully uploaded**  
[file name.PDF] [View](#) [Delete](#)

Footer: [Terms & conditions](#) [Privacy policy](#) [Modern slavery statement](#) [Accessibility statement](#) [Cookie policy](#) [Security](#)

Browser window: ESO Nationalgrid/Amazingnewportal  
URL: https://www.nationalgrideso.com/emrdeliverybodyportal/My\_EMR

Navigation: My EMR | User Management | Company Ma

Notification: You have successfully submitted your Extended Years Criteria request

Electricity Market Reform Delivery Body

My EMR / Outstanding Activities

Display:  Outstanding Activities  Acceptable Transferee Requirement  Completed Activities [Download .CSV](#)

Filter Auction: - Display All -  
Filter Company: - Display All -  
Filter Submission Status: - Display All -  
Filter Requirement: Submit Total Project Spend

Search: Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Submit Extended Year Criteria	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted	First 25 characters...	

Footer: Terms & conditions | Privacy policy | Modern slavery statement | Accessibility statement | Cookie policy | Security

# Emissions Related Material Change (ERMC)

## Feature Description

An Emissions Related Material Change (ERMC) is the term used to describe amendments made to a CMU, or Components over 1MW within a CMU, which has an impact on the Emissions status. The result of an ERMC is the requirement for the Capacity Provider to submit a new or updated Fossil Fuel Emissions Declaration (Exhibit ZA) within the relevant timescales. For Capacity Providers who were successful in receiving an Agreement from the Auctions held in 2022 there is also an obligation to notify and provide certain information to the Delivery Body regarding the ERMC within 2 months. These obligations are committed to during the Prequalification process.

## Customer Feedback Considered

- Ease of navigation – the current portal makes it too difficult to find different obligations
- Clearer tracking for agreement milestone obligations


## High-level Requirements Proposed

- An Activity will be available under 'Management Activities' to allow Capacity Providers to inform the Delivery Body of their ERMC.
- Once reviewed and approved by the Delivery Body, the 'due date' for the subsequent submission of a new/updated Exhibit ZA will be based on CMU type, Auction type, Emissions calculation and Rules applicable depending upon whether the Agreement was acquired before or after Amendments made in 2021. This subsequent date driven activity will be held in 'Outstanding Activities'.
- Where deadlines for Prospective CMU types have an obligation that is based on Agreement Start date, the 'due date' displayed will show the earliest potential date. (The Delivery Body will use business process to monitor and amend 'due dates' based on individual scenarios and communicate with Capacity Providers to manage expectations.
- This features provides the option of uploading Exhibit ZA via the Exhibit Generator tool and the User will be able to view the document once it has been uploaded.


My EMR
User Management
Company Management
CMU's & Components
Disputes
nationalgrid ESO
Electricity Market Reform  
Delivery Body
↗

### My EMR


#### CMU and Auction Management




**Company CMUs**  
A complete list of all company CMU's that can be something something something.




**My Applications & Opt-Out Notifications**  
Edit and update all your Auction applications related to this company.




**Exhibit Library**  
All the Exhibits we require you to provide categorised by each CMU type.




**Application Results**  
Body copy to be placed in here. Body copy to be placed in here.




**Outstanding Activities**  
Submit required Information and or Documentation Post PQRD.



**Delivery Body Notices**  
Body copy to be placed in here. Body copy to be placed in here.



**Management Activities**  
Body copy to be placed in here. Body copy to be placed in here.



**Capacity Agreement Notices (CANs)**  
Body copy to be placed in here. Body copy to be placed in here.

#### Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
2022-23 T-1	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>

#### Secondary Trade Entrant





Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
2022-23 T-1	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>

My EMR / Management Activities

[← Back to Homepage](#)






Section name 1

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 <b>Change of Address</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>Security Interest</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>CMU Transfer</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>ERMC</b> Emissions Related Material Change
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Section name 2

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 <b>Change of Address</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>Security Interest</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>CMU Transfer</b> Lorem ipsum dolor sit amet, consectetur adipiscing elit.	 <b>Title</b> Description
 <b>Title</b> Description			

My EMR User Management Company Management CMU's & Components Disputes nationalgridESO Electricity Market Reform Delivery Body

### My EMR / Management Activities / Emission Related Material Change

Filter Company Filter CMU Status Filter CMU Type

- Display All - - Display All - - Display All -

CMU ID ↓	CMU Name ↓	CMU Type ↓	Company Name ↓
AB73WV	Preston North Upgraded Power Station	Lorem ipsum dolor sit amet, consectetur	Company Name long long name <a href="#">Select</a>
123456	Preston North Upgraded Power Station	Lorem ipsum dolor sit amet, consectetur	Company Name long long name <a href="#">Select</a>
123456	Preston North Upgraded Power Station	Lorem ipsum dolor sit amet, consectetur	Company Name long long name <a href="#">Select</a>
123456	Preston North Upgraded Power Station	Lorem ipsum dolor sit amet, consectetur	Company Name long long name <a href="#">Select</a>



My EMR / Management Activities / Emissions Related Material Change/CMU ID XXXXXX

CMU ID: 123456 | CMU Name: Preston North Upgraded Power Station | CMU Type: New Build | Applicant Company: Company Name

Buttons: Cancel, Save, Submit

**Confirmation of Emission Related Material Change**

By providing the relevant information below the capacity provider is making the confirmation of an Emissions Related Material Change (as defined in CM Rule 1.2) required by CM Rule 8.3.12(a) or 8.3.13(b)(ba).

**ERMC Date Occured**

Please enter the date when emissions related change occurred.

DD/MM/YYYY

**Declaration of Necessity to use Tech-Specific Fossil Fuel Formula(e)**

Declaration of necessity to apply either the Fossil Fuel Emissions CCUs Formula, Fossil Fuel Emissions Mixed Fuels Formula, Fossil Fuel Emissions Composite Formula to determine Emissions and/or apply the Design Efficiency CHPQA Formula to determine Design Efficiency.

The Capacity Provider confirms this is required in order to maintain compliance with the confirmation made at prequalification in Rule 3.4.11 and also that the Exhibit ZA will be provided at a later date due to not yet having the required period of data.

Please identify the Formulae to be applied. Leave blank if none are required and the standard Fossil Fuel Emissions Formula will be applied.

CCUS

CHP

Mixed Fuels

**Fossil Fuel Component Declaration**

Please select the relevant component to indicate Emission Related Material Change. By ticking this box the applicant declares that this is a Fossil Fuel Component. Components which are being assessed for Emission Related Material Change will not be available for selection. Please indicate if the Production Commission Start Date for each component where there has been an ERMC is Pre or Post 4th July 2019.


Component ID	Submission status	Fossil Fuel Component Declaration	Production Commissioned Start Date
XXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXX	Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXX	Submitted	<input checked="" type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXX	Not Submitted	<input checked="" type="checkbox"/>	Commission Start Date Post 4th July 2019
XXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXX	Not Submitted	<input checked="" type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019

## Confirmation of Emission Related Material Change

By providing the relevant information below the capacity provider is making the confirmation of an Emissions Related Material Change (as defined in CM Rule 1.2) required by CM Rule 8.3.12(b) or 8.3.13(b)(ba).

### ERMC Date Occured

Please enter the date when emissions related change occurred.

DD/MM/YYYY 

### Declaration of Necessity to use Tech-Specific Fossil Fuel Formula(e)

Declaration of necessity to apply either the Fossil Fuel Emissions CCUs Formula, Fossil Fuel Emissions Mixed Fuels Formula, Fossil Fuel Emissions Composite Formula to determine Emissions and/or apply the Design Efficiency CHPQA Formula to determine Design Efficiency.

The Capacity Provider confirms this is required in order to maintain compliance with the confirmation made at prequalification in Rule 3.4.11 and also that the Exhibit ZA will be provided at a later date due to not yet having the required period of data.

Please identify the Formulae to be applied. Leave blank if none are required and the standard Fossil Fuel Emissions Formula will be applied.

- CCUS
- CHP
- Mixed Fuels

My EMR / Management Activities / Emissions Related Material Change/CMU ID XXXXXX

CMU ID: 123456 | CMU Name: Preston North Upgraded Power Station | CMU Type: New Build | Applicant Company: Company Name

Buttons: Cancel | Save | Submit

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**Confirmation of Emission Related Material Change**  
 By providing the relevant information below the capacity provider is making the confirmation of an Emissions Related Material Change (as defined in CM Rule 1.2) required by DM Rule 8.312(a) or 8.312(b)(ii).

**ERMC Date Occured**  
 Please enter the date when emissions related change occurred.  
 DD/MM/YYYY

**Declaration of Necessity to use Tech-Specific Fossil Fuel Formula(s)**  
 Declaration of necessity to apply either the Fossil Fuel Emissions CCUs Formula, Fossil Fuel Emissions Mixed Fuels Formula, Fossil Fuel Emissions Composite Formula to determine Emissions and/or apply the Design Efficiency CHPGA Formula to determine Design Efficiency.

The Capacity Provider confirms this is required in order to maintain compliance with the confirmation made at prequalification in Rule 3.4.11 and also that the Exhibit ZA will be provided at a later date due to not yet having the required period of data.

Please identify the Formulae to be applied. Leave blank if none are required and the standard Fossil Fuel Emissions Formula will be applied.

CCUS  
 CHP  
 Mixed Fuels

**Fossil Fuel Component Declaration**  
 Please select the relevant component to indicate Emission Related Material Change. By ticking this box the applicant declares that this is a Fossil Fuel Component. Components which are being assessed for Emission Related Material Change will not be available for selection. Please indicate if the Production Commission Start Date for each component where there has been an ERMC is Pre or Post 4th July 2019.

Component ID	Submission status	Fossil Fuel Component Declaration	Production Commissioned Start Date
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Submitted	<input checked="" type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input checked="" type="checkbox"/>	Commission Start Date Post 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input checked="" type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019

## Fossil Fuel Component Declaration

Please select the relevant component to indicate Emission Related Material Change. By ticking this box the applicant declares that this is a Fossil Fuel Component. Components which are being assessed for Emission Related Material Change will not be available for selection. Please indicate if the Production Commission Start Date for each component where there has been an ERMC is Pre or Post 4th July 2019.

Component ID	Submission status	Fossil Fuel Component Declaration	Production Commissioned Start Date
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Submitted	<input checked="" type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input type="checkbox"/>	Commission Start Date Pre 4th July 2019
XXXXXXXXXXXXXXXXXXXX	Not Submitted	<input checked="" type="checkbox"/>	Commission Start Date Post 4th July 2019

My EMR | User Management | Company Management | CMU's & Components | nationalgridESO | Electricity Market Reform Delivery Body

My EMR / Outstanding Activities | Display:  Outstanding Activities  Acceptable Transferee Requirement  Completed Activities | Download .CSV

Filter Auction: - Display All - | Filter Comparison: - Display All - | Emissions Material Relat... | Search CMU or Application ID

**✔ You have successfully submitted your Emissions Related Material Change request ✕**

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
	Emissions Related Material Change	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted	First 25 characters...	

**My EMR / Outstanding Activities**

Display:  Outstanding Activities  Acceptable Transferee Requirement  Completed Activities

Download .CSV

Filter Auction: - Display All -
Filter Company: - Display All -
Filter Submission Status: - Display All -
Filter Requirement: Submit ZA Emission Decl...
Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Resubmission for Re...	First 25 characters...	
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Resubmission for Re...	First 25 characters...	Manage Submission
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Resubmission for Re...	First 25 characters...	
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Resubmission for Re...	First 25 characters...	

My EMR / Outstanding Activities / Submit ZA Emissions Declaration

<b>Applicant Company</b> Company Name long long name	<b>CMU ID</b> <123XXX>	<b>Application ID</b> <T-X-20XX-XXXXX-XXX>	<b>Agreement ID</b> <T-X-20XX-XXXXX-XXX>	Cancel	Save	Submit Details
---	---------------------------	---	---	--------	------	----------------

**Submit ZA Emissions Declaration**

Upload Exhibit ZA and supporting evidence.

**Submit ZA Emissions Declaration**

Please note that the relevant Agreement Management milestone for provision of the full Fossil Fuel Emissions Declaration (Exhibit ZA) where required is defined in 8.3.11.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb.

[Open Exhibit Library](#) [Upload Files](#)

**Submit ZA Emissions Supporting Documents**

Please provide any supporting documents for ZA Emissions Declaration

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb.

[Upload Files](#) or Drop Files

My EMR / Outstanding Activities / Submit ZA Emissions Declaration

Applicant Company	CMU ID	Application ID	Agreement ID	
Company Name long long name	<123XXX>	<T-X-20XX-XXXXX-XXX>	<T-X-20XX-XXXXX-XXX>	Cancel Save Submit Details

Submit ZA Emissions Declaration

Upload Exhibit ZA and supporting evidence.

Submit ZA Emissions Declaration

Please note that the relevant Agreement Management milestone for provision of the full Fossil Fuel Emissions Declaration (Exhibit ZA) where required is defined in 8.3.11.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb.

[Open Exhibit Library](#) [Upload Files](#)

[file name.PDF] [View](#) [Delete](#)

Submit ZA Emissions Supporting Documents

Please provide any supporting documents for ZA Emissions Declaration

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb.

[Upload Files](#) or Drop Files

[file name.PDF] [View](#) [Delete](#)

[file name.PDF] [View](#) [Delete](#)

My EMR   User Management   Company Ma

✔ You have successfully submitted your ZA Emissions Declaration request ✕

Electricity Market Reform  
Delivery Body

My EMR / Outstanding Activities   Display:  Outstanding Activities  Acceptable Transferee Requirement  Completed Activities   [Download .CSV](#)

Filter Auction   Filter Company   Filter Submission Status   Filter Requirement

- Display All -   - Display All -   - Display All -   Submit Total Project Spend   Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted	First 25 characters...	

# Extended Performance

## Feature Description

A Capacity Committed CMU with a Storage Generating Technology Class that was awarded a Multi-year Capacity Agreement after 21 December 2017 needs to demonstrate extended performance during at least one Satisfactory Performance Day in the Winter of the first Delivery Year, and then once every three years. For single year Capacity Agreements, the requirement of testing in the first Delivery Year would apply to each new Capacity Agreement

## Customer Feedback Considered

- Continuation of the new improved process whereby the Electricity Settlement Company (ESC) publish a EP Pass Report on their website.
- Ease of navigation – the current portal makes it too difficult to find different obligations

## High-level Requirements Proposed

- A task in Outstanding Activities will be created for all eligible CMUs at the start of the Winter Period (in applicable Capacity Year).
- The EMR DB will incorporate the successful introduction of the EP Pass Report and upload into the New Portal which will automatically close matching outstanding tasks.
- Standard automatic email notification following EMR DB approval or rejection.
- The intention is to amend due date against the Extended Performance task to the 31<sup>st</sup> July for those CMUs which have not met the EP obligation during the Winter Period. (Agreement specific, eg Capacity Agreements awarded in Capacity Auctions after Dec 2017)
- The suspension and resumption of capacity payments will be covered in the following feature, CAN Suspension.



My EMR

CMU and Auction Management

**Company CMUs**  
A complete list of all company CMU's that can be something something something.

**Exhibit Library**  
All the Exhibits we require you to provide categorised by each CMU type.

**Outstanding Activities**  
Submit required Information and or Documentation Post PQRD.

**Management Activities**  
Body copy to be placed in here. Body copy to be placed in here.

**My Applications & Opt-Out Notifications**  
Edit and update all your Auction applications related to this company.

**Application Results**  
Body copy to be placed in here. Body copy to be placed in here.

**Delivery Body Notices**  
Body copy to be placed in here. Body copy to be placed in here.

**Capacity Agreement Notices (CANs)**  
Body copy to be placed in here. Body copy to be placed in here.

Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
2022-23 T-1	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>

Secondary Trade Entrant


Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>
2022-23 T-1	T-1	2023	<a href="#">Apply</a>
[Title]	T-4	2027	<a href="#">Apply</a>

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My EMR / Outstanding Activities   Display:  Outstanding Activities    Acceptable Transferee Requirement    Completed Activities   [Download .CSV](#)

Filter Auction: - Display All -   Filter Company: - Display All -   Filter Submission Status: - Display All -   Filter Requirement: Submit SPD   Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Submit Extended Performance	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submission Outstanding	First 25 characters...	Manage Submission

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Delivery Body 

My EMR / Outstanding Activities / Submit Extended Performance

<b>Applicant Company</b> Company Name long long name	<b>CMU ID</b> <123XXX>	<b>Application ID</b> <T-X-20XX-XXXXX-XXX>	<b>Agreement ID</b> <T-X-20XX-XXXXX-XXX>	<span>Cancel</span> <span>Save</span> <span>Submit Details</span>
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### Submit Extended Performance

Please enter below details to demonstrate Extended Performance as per CM Rule 13.4A

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**Extended Performance Date**  
Please enter Satisfactory Performance Date in which Extended Performance will be demonstrated

**Settlement Period**  
Please select from the drop down menu the period that Extended Performance will be demonstrated. Please make sure that it is equal to the Storage Generating Technology Class duration.

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**From**

**To**

**Other Information**

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**✓ You have successfully submitted your Submit Extended Performance ✕**

My EMR / Outstanding Activities    Display:  Outstanding Activities  Acceptable Transferee Requirement  Completed Activities    [Download .CSV](#)

Filter Auction: - Display All -    Filter Company: - Display All -    Filter Submission Status: - Display All -    Filter Requirement: Submit SPD    Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Submit Extended Performance	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted for Review	First 25 characters...	

# CAN Suspension

## Feature Description

If, for any reason, the SPD or EP obligations are not achieved by the 1<sup>st</sup> May of the Delivery Year, the DB will suspend the Capacity Agreement. If the SPDs are submitted close to the 30<sup>th</sup> April deadline, the CMU will still be suspended until the Delivery Body has reviewed the data. When the data is reviewed and providing that the SPDs pass, the full suspension will be removed and there will be no effect on payments. If the SPDs fail, the suspension will remain. The SPD requirement to submit dates between 1 May and 31 July will then be required. The suspension or repayment of Capacity Payments for the relevant CMU will be updated on the CMR within 5 working days as per Rule 7.5.1(q).

## Customer Feedback Considered

- Ease of navigation – the current portal makes it too difficult to find different obligations
- Enable easier checking of CANs

## High-level Requirements Proposed

- CAN status under 'My Agreements' will be automatically updated following 2<sup>nd</sup> stage approval of suspension.
- Email notification following EMR DB approval of Capacity Agreement suspension.
- The original SPD task in Outstanding Activities will be reset and modified so that Capacity Providers can resubmit further Satisfactory Performance dates with appropriate helper text indicating additional dates. Please note, there will be a manual process carried out by EMR DB which will amend the status of the task from 'Approved' to 'Submission Outstanding' and change the 'due date' – minimum impact on customer experience expected)
- Standard automatic email notification following EMR DB approval (for the extended period, i.e 1 May and 31 July). No rejection email will be sent as this will form part of the Termination process.

For Capacity Agreements awarded **prior** to December 2017.

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My EMR / Outstanding Activities / Submit Satisfactory Performance Days

Applicant Company	CMU ID	Application ID	Agreement ID	
Company Name long long name	<123XXX>	<T-X-20XX-XXXXX-XXX>	<T-X-20XX-XXXXX-XXX>	<span>Cancel</span> <span>Save</span> <span>Submit Details</span>


### Submit Satisfactory Performance Days

Please enter the appropriate number of dates in accordance with CM Rule 13.4  
SPD Dates must be between 1st May and 30th September

**Satisfactory Performance Day 1**  
Please enter the date of the first proposed Satisfactory Performance Day

**Satisfactory Performance Day 2**  
Please enter the date of the second proposed Satisfactory Performance Day

For Capacity Agreements awarded **post** December 2017.

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My EMR / Outstanding Activities / Submit Satisfactory Performance Days

Applicant Company	CMU ID	Application ID	Agreement ID	Cancel	Save	Submit Details
Company Name long long name	<123XXX>	<T-X-20XX-XXXXX-XXX>	<T-X-20XX-XXXXX-XXX>			

### Submit Satisfactory Performance Days

Please enter the appropriate number of dates in accordance with CM Rule 13.4. SPD Dates must be between 1st May and 31st July

**Satisfactory Performance Day 1**  
Please enter the date of the first proposed Satisfactory Performance Day  
DD/MM/YYYY

**Satisfactory Performance Day 2**  
Please enter the date of the second proposed Satisfactory Performance Day  
DD/MM/YYYY

**Satisfactory Performance Day 3**  
Please enter the date of the third proposed Satisfactory Performance Day  
DD/MM/YYYY

Any questions?

Please go to [sli.do](https://sli.do) and enter the event code **#1489652** or raise your hand on the call.





# Continuing the Conversation

In addition to feedback received today, we are keen to hear from you with any additional feedback via Email [box.newemr.itteam@nationalgrid.com](mailto:box.newemr.itteam@nationalgrid.com)

If you have any further views on the feature areas explored please contact me at [Richard.Griffiths@Nationalgrideso.com](mailto:Richard.Griffiths@Nationalgrideso.com)

We are happy to continue to engage with you further on the topics we discussed today and look forward to demonstrating the delivery of the requirements in the New Portal in future sessions.

## User Group Plan – next 6 months

Expected Scope	Requirements Playback	Familiarisation Demo
CMU Transfer, CANs, Credit Cover Management, Issue DSR Test letter and Certificate, Metering Test Certificate, Termination Notice, Total Project Spend, Planning Consents, Dispute Creation, Change of Location.	Completed	July 13th & August 17th
SPD, Extend and withdraw terminations, MCR, Construction Reports, Exhibit <i>ST entry application</i> , Evergreen Exhibit, Exhibit Generation, Confirmation of Entry, Secondary Trade Transferor	Completed	October
Secondary Trading Transferee, Emissions ZB- ZA, Issue Final Termination, Dispute Results, PM/PT, SoS Changes, Digital Signature , 2023 Regulatory Requirements (Prequal), Emissions Related Material Change, Final Termination, CMU Cloning	July 6th & August 17th	December / January 2024
Secondary Trade Approval, Component Reallocation, Metering Information/ aggregation, CAN suspension, , Exhibit J Resubmit, EYC, MTC Invalidation, CAN termination dispute AI management, Bidding Group Management, CMU Bulk Uploads, Volume Reallocation Registration, Integrated Guidance.	Mid September & Mid-October	January 2024 / February 2024

**Notes:** Some development items are broken down in to multiple development increments and will be played back and demonstrated at an appropriate time in the development process. The Delivery Body are working with the Electricity Settlements Company to review Metering related process options, which are likely to result in change in those processes.