

Customer Requirement Playback

EMR Portal – 6th July 2023

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- Issue Final Termination
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Slido Access

We will be using Slido for questions and feedback in today's session. Please go to sli.do and enter the event code **#2070060**.

If you would like to ask any questions ahead of the session please either send them in by email or use [this link](#) to ask them on Slido, the event code will only work on 06/07/2023



Outstanding Feedback

Sli.do #2070060

Date raised	Feature Area	Customer Comment	DB Response
15/12/2022	CMU Transfer	Why does the transferor need to provide certificates? they should already be there anyway as they currently hold the agreement?	<p>The Delivery Body has reviewed how company level Exhibits (A and C) are provided, the Delivery Body are committing to amending the proposal of uploading Exhibits A and C from an Application level to a Company level removing the requirement to upload multiple Exhibits during the CMU Transfer process.</p> <p>Please note this change will also amend the need to upload the Exhibits during Secondary Trading.</p> <p>Update 6th July: This Enhancement has been prioritised for delivery however the development has been delayed. Further details will be shared in a future playback session.</p>
15/03/2023	FCM Deadlines	<p>On the new Outstanding Activities page how will the deadline for FCM be shown?</p> <p><i>This relates to the 11/12 month deadline that leads to a credit cover increase and a 16 month deadline that triggers the termination event.</i></p>	<p>We are considering several options for this deadline currently and once the options available are clear we intend to bring those to this group for feedback. We expect Outstanding Activities to develop over time as it is used to manage agreements based on Capacity Provider feedback.</p>

Fossil Fuel Emissions Declaration (Exhibit ZA) – Post Agreement

Feature Description

The feature focuses on Existing Generating or a Proven DSR CMUs that have deferred their submission of Exhibit ZA as part of their prequalification application and so should submit their Exhibit ZA by the deadline dates as defined for the relevant CMU. The feature also looks at Unproven DSR, New Build Generating or Refurbishing Generating CMUs that have provided their Exhibit ZB during prequalification, declared that it includes Fossil Fuel Components and has been assessed as having to provide an Exhibit ZA so should submit their Exhibit ZA by the deadline dates as defined for the relevant CMU.

Customer Feedback Considered

- Ease of navigation – the current portal makes it too difficult to find different obligations
- Clearer tracking for agreement milestone obligations
- Add a 'view' option for uploaded documents
- Improve signposting so that the upload location is clear

High-level Requirements Proposed

- An Activity will be created to allow Capacity Providers to provide the associated Exhibit ZA and supporting documents and be listed in an area under 'Outstanding Activities' in New Portal.
- The 'due date' for each Activity will be based on CMU type, Auction type, Emissions calculation and Rules applicable depending upon whether the Agreement was acquired before or after Amendments made in 2021.
- Where deadlines for Prospective CMU types have an obligation that is based on Agreement Start date, the 'due date' displayed will show the earliest potential date. (The Delivery Body will use business process to monitor and amend 'due dates' based on individual scenarios and communicate with Capacity Providers to manage expectations.
- This features provides the option of uploading Exhibit ZA via the Exhibit Generator tool and the User will be able to view the document once it has been uploaded.

My EMR / Outstanding Activities

Display: Outstanding Activities Acceptable Transferee Requirement Completed Activities

Download .CSV

Filter Auction: - Display All -
Filter Company: - Display All -
Filter Submission Status: - Display All -
Filter Requirement: Submit ZA Emission Decl...
Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Resubmission for Re...	First 25 characters...	
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Resubmission for Re...	First 25 characters...	<div style="border: 1px solid #ccc; padding: 2px 5px; display: inline-block;">Manage Submission</div>
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Resubmission for Re...	First 25 characters...	
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Resubmission for Re...	First 25 characters...	

My EMR / Outstanding Activities / Submit ZA Emissions Declaration

Applicant Company Company Name long long name	CMU ID <123XXX>	Application ID <T-X-20XX-XXXXXX-XXX>	Agreement ID <T-X-20XX-XXXXXX-XXX>	Cancel	Save	Submit Details
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Submit ZA Emissions Declaration

Upload Exhibit ZA and supporting evidence.

Submit ZA Emissions Declaration

Please note that the relevant Agreement Management milestone for provision of the full Fossil Fuel Emissions Declaration (Exhibit ZA) where required is defined in 8.3.11.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS., max 2Gb.

[Open Exhibit Library](#) [Upload Files](#)

Submit ZA Emissions Supporting Documents

Please provide any supporting documents for ZA Emissions Declaration

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS., max 2Gb.

[Upload Files](#) or Drop Files

My EMR / Outstanding Activities / Submit ZA Emissions Declaration

Applicant Company	CMU ID	Application ID	Agreement ID	
Company Name long long name	<123XXX>	<T-X-20XX-XXXXX-XXX>	<T-X-20XX-XXXXX-XXX>	Cancel Save Submit Details

Submit ZA Emissions Declaration

Upload Exhibit ZA and supporting evidence.

Submit ZA Emissions Declaration

Please note that the relevant Agreement Management milestone for provision of the full Fossil Fuel Emissions Declaration (Exhibit ZA) where required is defined in 8.3.11.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb.

[Open Exhibit Library](#) [Upload Files](#)

[file name.PDF] [View](#) [Delete](#)

Submit ZA Emissions Supporting Documents

Please provide any supporting documents for ZA Emissions Declaration

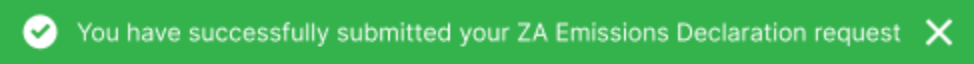

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb.

[Upload Files](#) or Drop Files


[file name.PDF] [View](#) [Delete](#)

[file name.PDF] [View](#) [Delete](#)

My EMR User Management Company Ma

 Electricity Market Reform Delivery Body 

My EMR / Outstanding Activities Display: Outstanding Activities Acceptable Transferee Requirement Completed Activities [Download .CSV](#)

Filter Auction: - Display All - Filter Company: - Display All - Filter Submission Status: - Display All - Filter Requirement: Submit Total Project Spend Search CMU or Application ID 

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Submit ZA Emission Declaration	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted	First 25 characters...	

Issuing Final Terminations

Feature Description

Following the expiry of a Termination Notice Period, Capacity Agreements are automatically terminated. The Delivery Body must update the register and notify the Settlement Body and the Authority. Agreements are marked as 'Terminated' on the portal and Capacity Providers are notified.

Customer Feedback Considered

- Difficulty finding existing Terminations and their status in the current portal

High-level Requirements Proposed

- Email notifications to Main Admin and Deputy Admin users and letters available from the Terminations screen
- Agreements marked as 'Terminated' on the Agreement overview screen
- Other requirements for the agreement are marked as 'no longer required' and removed from Outstanding Activities
- Register updated to reflect termination

My EMR / CAN Termination Notices

Back

Filter Capacity Auction: - Display All - | Filter Company: - Display All - | Filter CMU Type: - Display All - | Filter CAN Status: - Display All - | Search: CAN-2024-dbnkTo-001

CAN ID	Termination Date	Reason	CAN Status	Reference ID	Termination Notice Letter	Extension Letter	Withdrawal Letter	Final Termination Letter
CAN-2024-dbnkTo-001	28/04/2023	6.10.1(ba) - Failure to lodge credit cover (New Build CMU)	Active (Termination in Progress)	PAR-08396				

Displayed: 1 items

We are looking to update this screen to include the Termination Status as well as the CAN status.

Dispute Results

Feature Description

After the Tier 1 Dispute Assessments are completed, the Delivery Body will release the results to the Applicants. This will notify the Applicants of the outcome of their Tier 1 Dispute Application.

Customer Feedback Considered

- Before the results are released the system is currently whitelisted which prevents other Applicants who have not submitted a Tier 1 Dispute from continuing with their processes.
- It is difficult to identify where the Tier 1 Dispute Results are in the Legacy Portal

High-level Requirements Proposed

- On the Tier 1 Assessment Window closing date, the Delivery Body will release the results for all Tier 1 Dispute Applications Submitted.
- The Applicant will receive an email notification confirming their Tier 1 Dispute Result is now available to view, with a link to the EMR Portal.
- Where the Tier 1 Dispute is accepted, and as a result the Prequalification status changed, the Applicant will receive an extra email notification confirming the CMU ID in which the status changed, with a link to the EMR Portal.
- The Applicant would be able to view the Tier 1 Dispute outcome along with the Dispute results letter in the dedicated Dispute area of the Portal.
- The information from the Tier 1 Dispute results will also be updated in the Prequalification Application results page (i.e. Connection Capacity, Prequalification Status, Credit Cover requirement etc.)
- The relevant Post Assessment Request will also be created where the Application has outstanding activities to complete (i.e. deferred Planning, FCM, Metering Assessment etc.).

My EMR

CMU and Auction Management



Company CMUs

A complete list of all company CMU's that can be something something something.



My Applications & Opt-Out Notifications

Edit and update all your Auction applications related to this company.



Exhibit Library

All the Exhibits we require you to provide categorised by each CMU type.



Application Results

Body copy to be placed in here. Body copy to be placed in here.



Outstanding Activities

Submit required Information and or Documentation Post PQRD.



Delivery Body Notices

Body copy to be placed in here. Body copy to be placed in here.



Management Activities

Body copy to be placed in here. Body copy to be placed in here.



Capacity Agreement Notices (CANs)

Body copy to be placed in here. Body copy to be placed in here.

Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

Secondary Trade Entrant

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

Disputes

Filter Dispute Status: - Display All -
 Filter Prequal Status: - Display All -
 Filter Company Name: - Display All -
 Filter Dispute Type: - Display All -
 Search Dispute, CMU, Application IDs or raised by name

Dispute Status ↓	Dispute ID ↓	CMU ID ↓	Application ID ↓	Prequal Status ↓	Company Name ↓	Dispute Type ↓	Submission Date ↓	Dispute PDF ↓	More
Created	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XXXX, XX:XX		
Submitted to DB	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XX		
Created	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XXXX, XX:XX		
Accepted	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XXXX, XX:XX		
Not Accepted	DN-XXXXX	123456	T-XX-20XX-CMXXXX-XXX	Conditionally Prequalified	Company Name spread over two lines	Secondary Trading Prequal decision	XX/XX/XXXX, XX:XX		

Manage Dispute
 View Prequalification Results

My EMR

CMU and Auction Management



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Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

Secondary Trade Entrant

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

My EMR / Prequalification Application Results

[Download .CSV](#)

Filter Auction Year and Type: |
 Filter Company: |
 Filter CMU Type: |
 Filter Prequal Decision: |
 Search CMU or Application ID:

0 Total CMUs |
 0 Total Applications |
 0 No of Applications Prequalified |
 0 No of Applications Conditionally Prequalified |
 0 No of Applications Rejected |
 0 Total Connection Capacity (MW) |
 0 Total De-Rated Capacity (MW) |
 0 Total Prequalified De-Rated Capacity (MW) |
 0 Total Credit Cover

Application ID ↓	CMU Type ↓	Prequal decision ↓	Company Name ↓	Confirmed Connection Capacity (MW) ↓	De-Rated Capacity (MW) ↓	Maximum Obligation Period ↓	Download Prequal Letter ↓	More
T-XX-20XX-CMXXXX-XXX	Refurbishing Interconnector	Conditionally Prequalified	Company Name Spread over two lines	000.000	000.000	XXX		
T-XX-20XX-CMXXXX-XXX	Refurbishing Interconnector	Prequalified	Company Name Spread over two lines	000.000	000.000	XXX		

- View Results Overview
- Raise a Dispute
- View Disputes

Price Maker / Price Taker Status Update

Feature Description

During Prequalification, Applications are given a Price Maker or Price Taker Status depending on the CMU Type. Some Applicants may wish to amend their Price Taker Status to Price Maker due to their assessment on revenue assurance against operational costs being above the price-taker threshold. This would require Applicants to submit a memorandum to Ofgem providing a justification for this change. If this is approved; the Applicant will need to provide the memorandum receipt as well as the Price Maker Certificate (Exhibit B) to the Delivery Body to confirm this change.

Customer Feedback Considered

- Currently where a Price Maker Status Update submission is rejected, the Applicant can only upload the revised information in Other Documents
- Also, where the Price Maker Status is rejected the Legacy Portal does not give Applicants the reason for the rejection

High-level Requirements Proposed

- In the Management Activities section of the EMR Portal there will be a dedicated area for Price Maker Status Update submissions.
- In the Price Maker Status Update section eligible Applications would be available to select from (i.e. the Application is Prequalified, the status is Price Taker, the update submission window is open and where a previous Price Maker Status update was submitted for the Application this would need to have been rejected).
- Once the Application is selected the update form will appear, whereby there will be 2 mandatory document upload areas for the Price-Maker Memorandum Receipt and Price-Maker Certificate (Exhibit B).
- After the documents are uploaded, the Price Maker Status Update can be submitted, and this will trigger an email confirmation to the Applicant.
- The Delivery Body will have 2 working days to review the submission and provide the Applicant with the outcome.
- The Applicant will receive an email notification confirming the outcome with a link to the Completed Activities section of the Portal to view any further information regarding the outcome of the update.

My EMR

CMU and Auction Management



Company CMUs

A complete list of all company CMU's that can be something something something.



Exhibit Library

All the Exhibits we require you to provide categorised by each CMU type.



Outstanding Activities

Submit required Information and or Documentation Post PQRD.



Management Activities

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My Applications & Opt-Out Notifications

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Application Results

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Delivery Body Notices

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Capacity Agreement Notices (CANs)

Body copy to be placed in here. Body copy to be placed in here.

Prequalification Auctions

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

Secondary Trade Entrant

Title	Type	Year	Action
2022-23 T-1 Capacity Auction	T-1	2023	Apply
[Title]	T-4	2027	Apply
[Title]	T-4	2027	Apply
2022-23 T-1	T-1	2023	Apply
[Title]	T-4	2027	Apply

My EMR / Management Activities

[← Back to Homepage](#)



Manage Security Interests



CMU Transfer



Change of Address



Price Maker Status Update

My EMR / Management Activities / Price Maker Requests

Filter CMU Type

- Display All -

Filter Application ID

- Display All -

Search for CMU ID or name



CMU ID ↓	Application ID ↓	CMU Type ↓	Auction Date ↓	
123456	T-XX-20XX-CMUIXXX-XXX	Lorem ipsum dolor sit amet, consectetur	XX/XX/XXXX	Select
123456	T-XX-20XX-CMUIXXX-XXX	Lorem ipsum dolor sit amet, consectetur	XX/XX/XXXX	Select
123456	T-XX-20XX-CMUIXXX-XXX	Lorem ipsum dolor sit amet, consectetur	XX/XX/XXXX	Select
123456	T-XX-20XX-CMUIXXX-XXX	Lorem ipsum dolor sit amet, consectetur	XX/XX/XXXX	Select
123456	T-XX-20XX-CMUIXXX-XXX	Lorem ipsum dolor sit amet, consectetur	XX/XX/XXXX	Select

My EMR / Management Activities / Price Maker Requests / Create Price Maker

CMU ID	CMU Name	CMU Type	Applicant Company
T-XX-20XX-CMXXXX-XXX	XX/XX/XXXX	Lorem ipsum dolor sit amet, consectetur	Lorem ipsum dolor sit amet

Cancel

Submit Price Maker

Price Maker Status Update

Upload both of the following documents before submitting your Price Maker application.

Price-Maker Memorandum Receipt

Please provide the receipt from the Authority confirming the change in status to Price-Maker.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb

[Upload Files](#) or Drop Files

Price-Maker Certificate

Please provide the Exhibit B signed by the Director/Officer(s) of the Applicant Company confirming the change in status to Price-Maker.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS, max 2Gb

[Upload Files](#) or Drop Files



CMU ID	CMU Name	CMU Type	Applicant Company
T-XX-20XX-CMXXXX-XXX	XX/XX/XXXX	Lorem ipsum dolor sit amet, consectetur	Lorem ipsum dolor sit amet

Cancel

Submit Price Maker

Price Maker Status Update

Upload both of the following documents before submitting your Price Maker application.

Price-Maker Memorandum Receipt

Please provide the receipt from the Authority confirming the change in status to Price-Maker.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS., max 2Gb

[Upload Files](#) or Drop Files

Successfully uploaded

[file name.PDF]

[View](#)

Price-Maker Certificate

Please provide the Exhibit B signed by the Director/Officer(s) of the Applicant Company confirming the change in status to Price-Maker.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS., max 2Gb

[Upload Files](#) or Drop Files

Successfully uploaded

[file name.PDF]

[View](#)

My EMR / Outstanding Activities

Display: Outstanding Activities Acceptable Transferee Requirement Completed Activities

[Download .CSV](#)

Filter Auction: - Display All -
 Filter Company: - Display All -
 Filter Submission Status: - Display All -
 Filter PAR Type: Price Maker
 Search CMU or Application ID

Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Price Maker Request	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Submitted for Review	First 25 characters...	Manage Submission
XX/XX/XXXX	Submit Pre Refurb Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Acceptable Transferee Requirement	First 25 characters...	
XX/XX/XXXX	Submit Post Refurb Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Acceptable Transferee Requirement	First 25 characters...	
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Acceptable Transferee Requirement	First 25 characters...	

My EMR / Outstanding Activities / Manage Price Maker Submission



CMU ID	CMU Name	CMU Type	Applicant Company
T-XX-20XX-CMUIXX-XXX	XX/XX/XXXX	Lorem ipsum dolor sit amet, consectetur	Lorem ipsum dolor sit amet

[Cancel](#)[Withdraw Price Maker](#)**Price Maker Request Uploads**

Upload the following documents before submitting your Price Maker application.

Price-Maker Memorandum Receipt

Please provide the receipt from the Authority confirming the change in status to Price-Maker.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS., max 2Gb

[Upload Files](#) or Drop Files

Successfully uploaded

[file name.PDF]

[View](#)**Price-Maker Certificate**

Please provide the Exhibit B signed by the Director/Officer(s) of the Applicant Company confirming the change in status to Price-Maker.

The following filetypes are accepted: .JPG, .PDF, .PNG, .XLS., max 2Gb

[Upload Files](#) or Drop Files

Successfully uploaded

[file name.PDF]

[View](#)

My EMR / Outstanding Activities

Display: Outstanding Activities Acceptable Transferee Requirement Completed Activities

[Download .CSV](#)

Filter Auction

Filter Company

Filter Submission Status

Filter PAR Type

- Display All -

- Display All -

- Display All -

Price Maker

Search CMU or Application ID



Due Date ↓	Requirement ↓	Company Name ↓	CMU ID ↓	Application ID ↓	Agreement ID ↓	Submission St.. ↓	Delivery Bo.. ↓	Action
XX/XX/XXXX	Price Maker Request	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Approved	First 25 characters...	Manage Submission
XX/XX/XXXX	Submit Pre Refurb Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Acceptable Transferee Requirement	First 25 characters...	
XX/XX/XXXX	Submit Post Refurb Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Acceptable Transferee Requirement	First 25 characters...	
XX/XX/XXXX	Submit Metering Test Certificate	Company Name Spread over two lines	123456	T-3-2026-123456-0001	T-X-20XX-XXXXXX-XXXX	Acceptable Transferee Requirement	First 25 characters...	

Capacity Market Registers

Feature Description

To comply with CM Rules in relation to CMRs (Chapter 7); this feature focuses on creating a CM Register by Auction.

Customer Feedback Considered

- CMR too difficult to view and navigate
- CMR is basic and lacks connectivity
- Add “Pending” status (in registers) for submitted documents. Currently displays a milestone following a document submission
- Sorting components is very difficult with limited labelling

High-level Requirements Proposed

- The initial New Portal implementation will replicate the as-is CMR but can consider making CSV files available
- Registers to be published in accordance with rule obligations on new website
- Developing a Delivery Year CMR
- Potential for a separate Register on Metering obligations to be hosted by the Settlement Body (*under discussion at the July CMAG meeting*)
- Functionality being built to support adaptation from New Portal implementation to meet customer needs and pain points

Any questions?

Please go to sli.do and enter the event code **#2070060** or raise your hand on the call.



In addition to feedback received today, we are keen to hear from you with any additional feedback via Email box.newemr.itteam@nationalgrid.com

If you have any further views on the feature areas explored please contact me at Richard.Griffiths@Nationalgrideso.com

We are happy to continue to engage with you further on the topics we discussed today and look forward to demonstrating the delivery of the requirements in the New Portal in future sessions.

User Group Plan – next 6 months

Expected Scope	Requirements Playback	Familiarisation Demo
CMU Transfer, CANs, Credit Cover Management, Issue DSR Test letter and Certificate, Metering Test Certificate, Termination Notice, Total Project Spend, Planning Consents, Dispute Creation, Change of Location.	Completed	July 13th
SPD, Extend and withdraw terminations, MCR, Construction Reports, Exhibit ST entry application, Evergreen Exhibit, Exhibit Generation, Confirmation of Entry,	Completed	September
Emissions ZB- ZA, Issue Final Termination, Dispute Results, PM/PT, SoS Changes, AI management, Bidding Group Management, Digital Signature,	July 6th & Early August	November
Secondary Trade, Component Reallocation, Metering Information/ aggregation, CAN suspension, 2023 Regulatory Requirements (Prequal), Exhibit J Resubmit, EYC, MTC Invalidation, CAN termination dispute	Mid September & Early October	January 2024

Continuing the Conversation

Notes: Some development items are broken down in to multiple development increments and will be played back and demonstrated at an appropriate time in the development process. The Delivery Body are working with the Electricity Settlements Company to review Metering related process options, which are likely to result in change in those processes.