nationalgridESO

Single Markets Platform Show & Listen Session 11

Workshop date

Facilitators

Ciara Bennett (Facilitator) | Ali Sayed (Facilitator) | Jonathan Gerrard (Note taker) | Hugo Hall (Note taker) | Ahsan Ghulam (Observer)

Agenda

1. Introduction
2. Update on SMP Release 1.2
3. Capture financial details wireframes
4. User Management wireframes
5. Principles of Unit Versioning
6. Validation of User Management groups
7. Notification of API discussion for next show and listen event
8. Wider digital engagement with the ESO
9. Feedback

Rules

- This is your session to participate. Dig in!
- Use the chat function to ask questions.
- Use the mute button when not speaking.
- Avoid interrupting when others are speaking.

Your Participation Role

Presenter
Speak up, think big, raise concerns, be patient, don't use technical jargon or language

Facilitator
Ask clarifying questions before we begin, good energy is contagious!

Observer
The observer is part of the group work. We've never done something like this before, be understanding before being critical!

Mural Tips

MOVEMENT

Moving the board
Hold the space bar down then click and drag to move the position of the entire MURAL on your screen

Zooming in & out
Use the zoom tool in the bottom left panel on your screen to zoom in and out. When navigating around you may want to check **Zoom Settings** in the bottom right

The minimap
Track your view of the MURAL and zoom percentage using the minimap in the bottom right corner of your screen

CREATION

Select Objects
Click an object to select it hold shift while clicking objects to select more than one at a time

Move Objects
Once objects are selected you are able to move, simply drag them to the desired location on the MURAL

CONTRIBUTING

Sticky Notes
Create a sticky by right clicking, then selecting **Add Sticky Note**. Hold while clicking on an empty space on the background.

2 Update on SMP Release 1.2

Latest status of Release 1.2

Key highlights

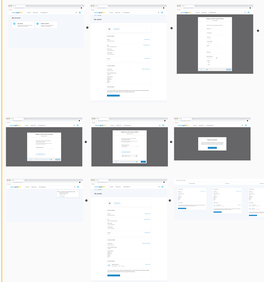
1. Related entity and agent alignment
   - Request by Agent to Registered Service Provider to become an agent
   - Registered Service provider to accept/ reject on the system
   - Notifications to agent on final decision
2. Automatic creation of asset/ unit when agents are accepted
   - Unit/ Asset and Unit aligned to a service are versioned automatically in the system
   - Agent has 'Read/ Write' rights; Registered service providers have only 'Read' rights
3. Production Fixes -
   Lat/ long format validation/ Asset visibility on existing DC units

Questions

Feedback

3 Capture financial details wireframes

Opportunity to provide feedback on proposed screens



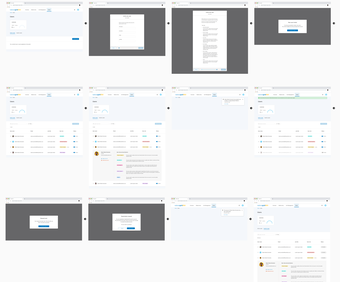
Review Questions and seek clarification

Questions

Feedback

4 User Management wireframes

Opportunity to provide feedback on proposed screens



Review Questions and seek clarification

Questions

Feedback

5 Principles of Unit Versioning

How will it be implemented

What does Unit/ Asset versioning mean?

Update an existing unit -

- Increase/ decrease capacity
- Change in agent/ registered service provider relationship
- Add/ delete assets for a particular unit
- Change fuel type

- When changes are made, then a cloned version of the unit/ asset is created with an 'Effective from' date aligned to it
- The unit will be created in 'Draft' status if there is any increase in assets/ capacity
- If a unit is versioned and it is already aligned to a service, then the relevant service record will also be cloned with the status as in the original unit. service record.

Versioned to increase capacity to 50MW effective form 01/07/2022

Existing		Versioned submitted by user		Version Approved
Unit EXM_1 Capacity = 40MW Unit status - Accepted Services alignment: DC - Approved 40 MW DM - Submitted 40 MW	→	Unit EXM_1 Capacity = 50MW Unit status - Draft Services alignment: with existing ITE testing records DC - Submitted40 MW DM - Submitted 40 MW	→	Unit EXM_1 Capacity = 50MW Unit status - Accepted Services alignment: DC - Approved 40 MW DM - Submitted 40 MW

Versioned to decreasecapacity to 40MW effective form 01/07/2022

Existing		Versioned submitted by user		Version Approved
Unit EXM_1 Capacity = 50MW Unit status - Accepted Services alignment: DC - Approved 50 MW DM - Submitted 50 MW	→	Unit EXM_1 Capacity = 40MW Unit status - Draft Services alignment: with existing ITE testing records DC - Submitted 50 MW DM - Submitted 50 MW	→	Unit EXM_1 Capacity = 40MW Unit status - Accepted Services alignment with existing ITE testing records DC - Approved 40 MW DM - Submitted 40 MW

We will be sharing more scenarios in the subsequent sessions

Review Questions and seek clarification

Questions

Feedback

6 Validation of User Management groups

Please share any items you seen is.

User Group	Description
Admin User - Group 1	Able to add users to Company Account, able to update User's details, Able to activate/ Disable, Able to Freeze Users, Able to enable access for locked out users.
Unit Manager - Group 2	Able to Create or Register or Update Assets, able to create assets in pre-qualification, able to create units, able to add/ delete to version units and assets, able to pre-qualify Units and submit pre-qualification data.
Entity Manager - Group 3	Able to accept an request for a Agent to act on behalf of a Service Provider, able to initiate a request to act as a Agent for a Service Provider, able to view other Accounts or Service Provider Units or Records (agent), able to act on behalf of a Service Provider, able to withdraw an Agent or as an Agent on behalf of a Service Provider.
Finance Manager - Group 4	Able to update or edit or view financial data for own Account, able to view and update Settlement data.
Trader - Group 5	Able to submit and view auction submissions, able to view auction results.
Authorised Signatory - Group 6	A Director or Duly Authorised Signatory for the Service Provider or Agent, able to sign on behalf of the Service ProviderAgent adherence to National Grid ESO Terms and Conditions or Procurement Documents.

Review Questions and seek clarification

Questions

Feedback

7 Notification of API discussion for next show and listen event

Opportunity to bring along your technical teams to understand what is required from them to use our APIs

Webinar on 26th May to have to discuss the the 6 APIs in more detail:

- API - 1 New Unit Registration
- API - 2 New Asset Registration
- API - 3 List of Units aligned to Assets
- API - 4 List of my Units
- API - 5 List of my Assets
- API - 6 List of Assets aligned to Units

Review Questions and seek clarification

Questions

Feedback

8 Wider digital engagement with the ESO

Opportunity to participate in user research

Review Questions and seek clarification

Questions

Feedback

9 Feedback

Opportunity to provide instant feedback

Please post what we did well:

Please post what we could do better:

Actions