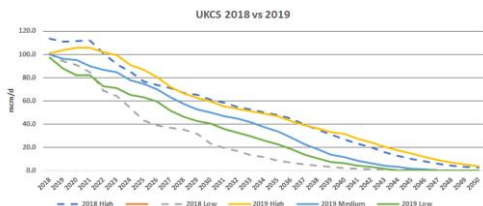
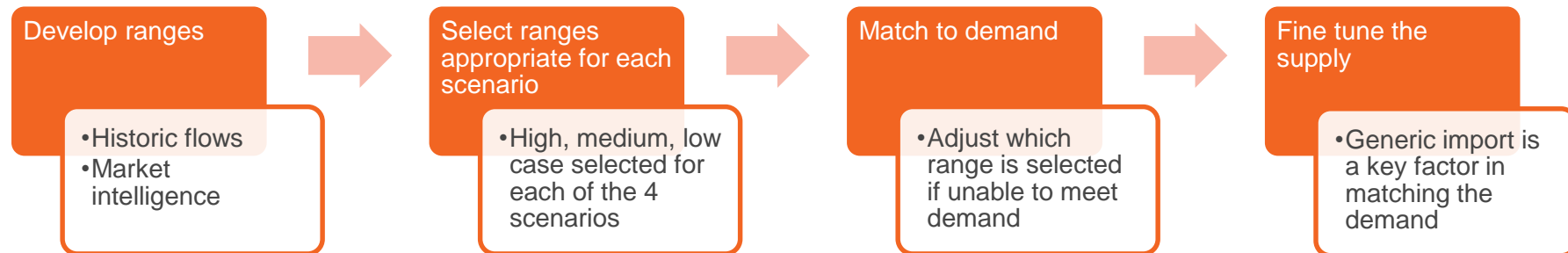


Modelling Methods

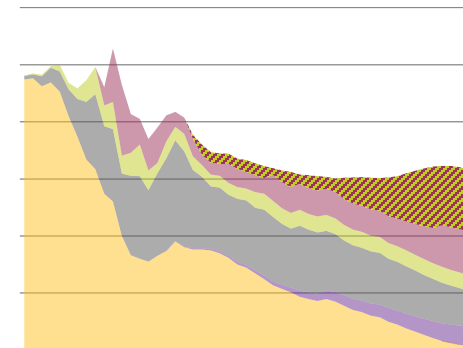


Two Degrees

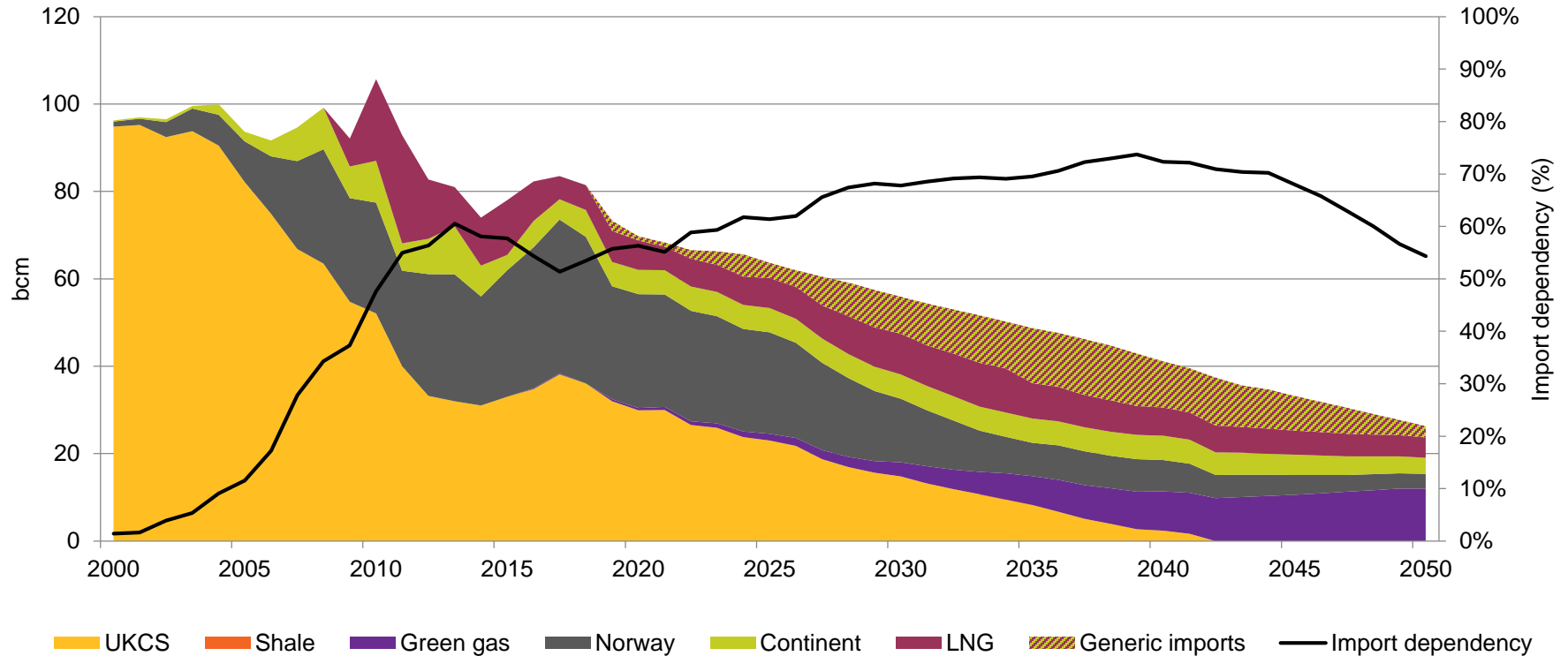
Supply	Level
UKCS	Medium
Shale	Low
Biomethane	High
BioSNG	Medium
Norway	Medium
Continent	Medium
LNG	Medium

Two Degrees

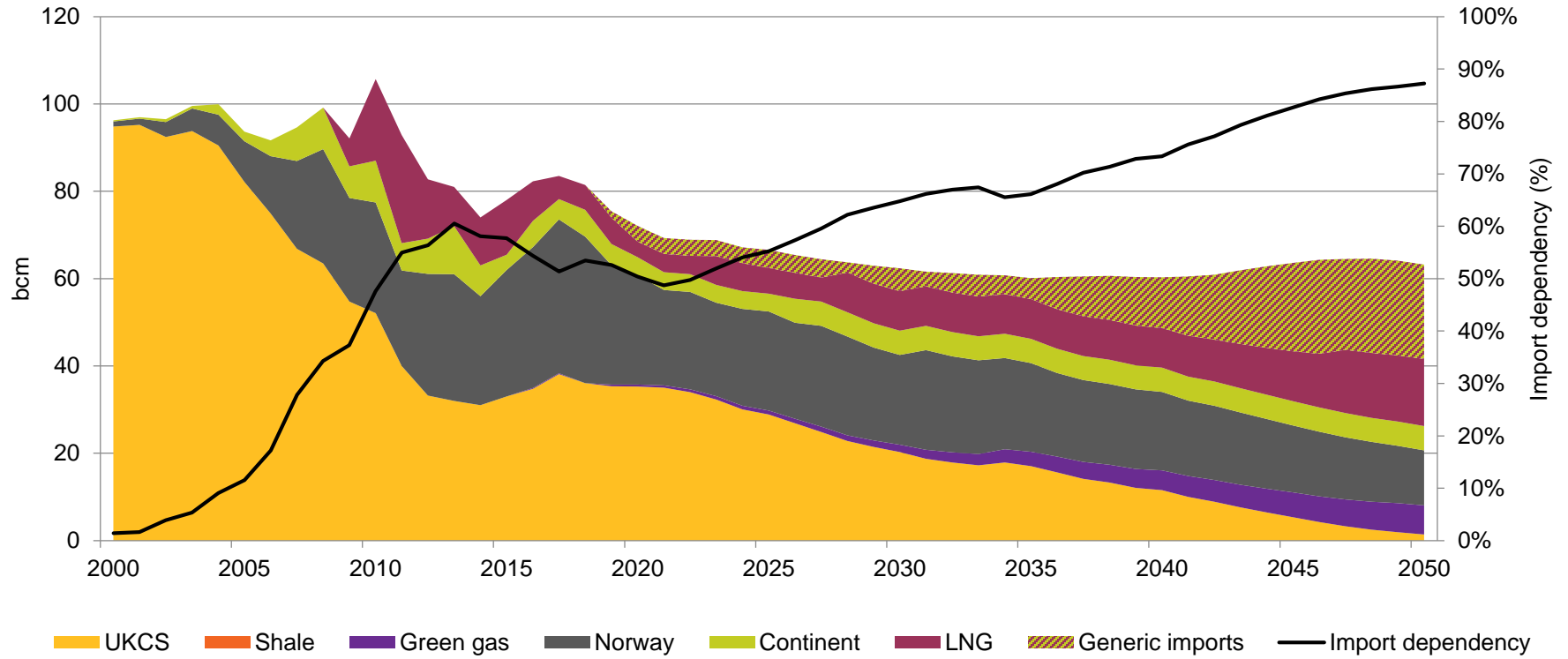
Supply	Level
UKCS	High
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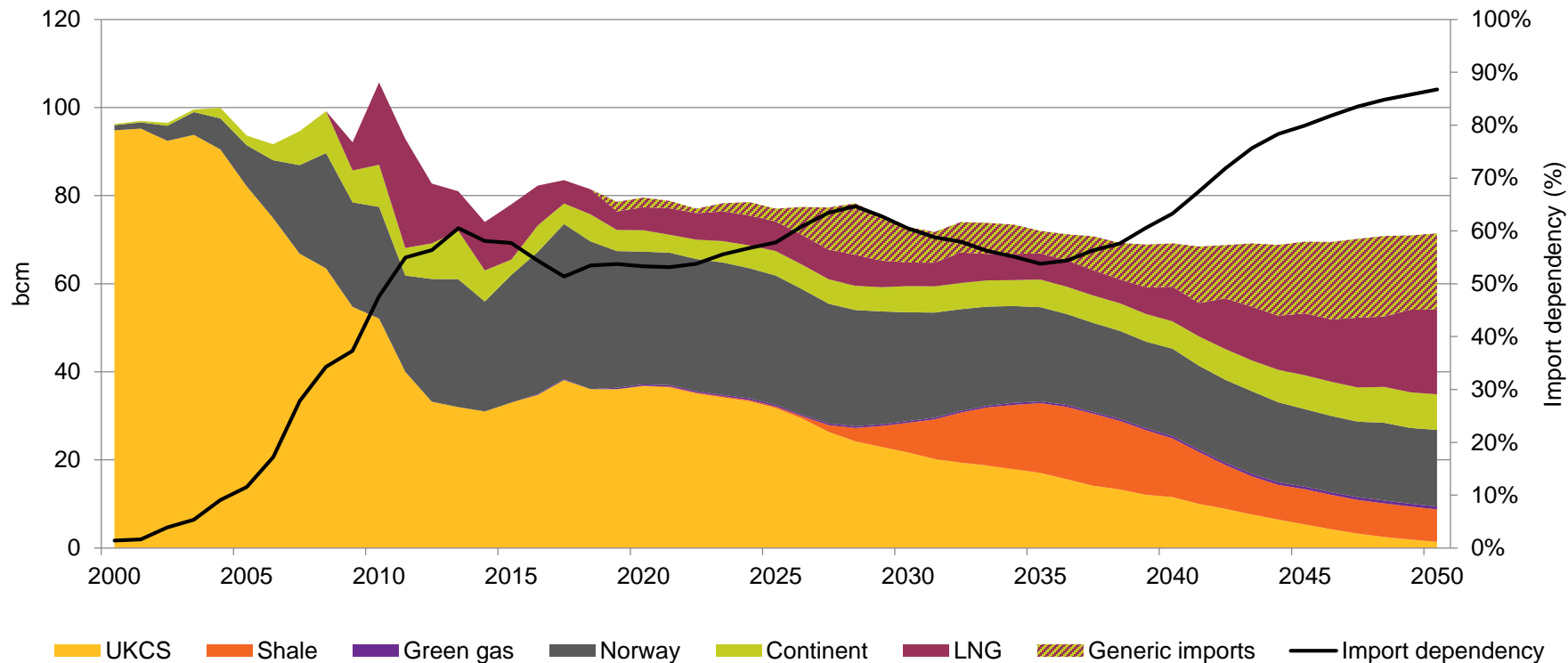
Community Renewables



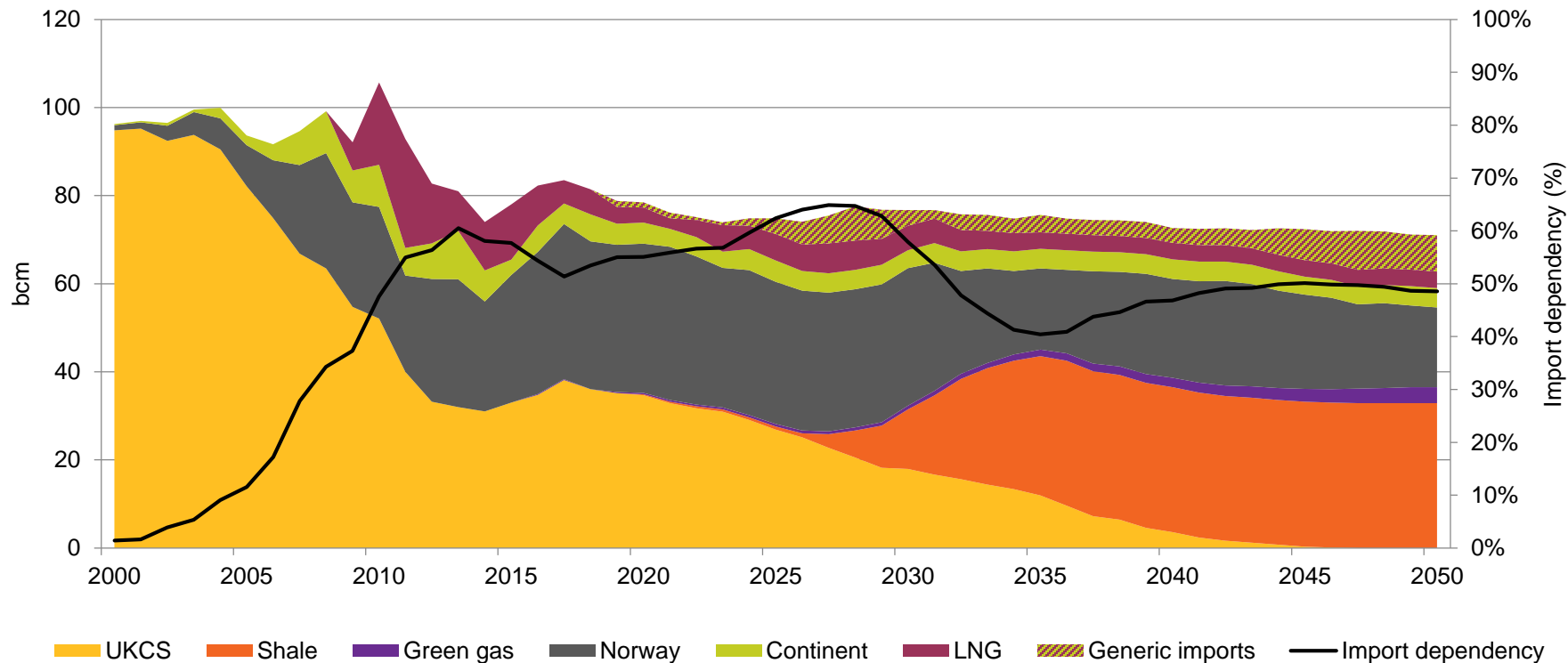
Two Degrees



Steady Progression



Consumer Evolution



Key Insights

UK Continental Shelf (UKCS) production declines in all scenarios, but with more support for extended use in the centralised scenarios.



Imported gas makes up between 49 per cent and 87 per cent of total gas supply by 2050.

